

13TH ANNUAL EASTERN PENNSYLVANIA WORKING TOGETHER CONFERENCE

A Joint Effort of
Public & Private
Tax Professionals



Wednesday
May 22, 2014

8:00 a.m. to 4:45 p.m.

PENN STATE GREAT VALLEY
Conference Center
30 E. Swedesford Road
Malvern, PA 19355

[http://www.sgps.psu.edu/about/directions.a
shx](http://www.sgps.psu.edu/about/directions.a
shx)

Online REGISTRATION at PSTAP website:
[https://www.pstap.org/professional-
education-events/cpe-catalog/?eventid=673](https://www.pstap.org/professional-
education-events/cpe-catalog/?eventid=673)

WORKING TOGETHER

"A Joint Effort of Public & Private Tax Professionals"

The **Working Together** program promotes the positive ongoing relationship between the tax practitioner community and two taxing agencies, the Internal Revenue Service and the Pennsylvania Department of Revenue. The annual meeting, open to both IRS and Department of Revenue employees and the practitioner community, has become a "mark your calendar" event for many Pennsylvania tax professionals. The intent is to engage in ongoing, meaningful dialogue aimed at improving our dealings with one another, thereby improving service to our common customer, the taxpaying public.

AGENDA

Registration: 7:00 AM – 8:00 AM

Conference: 8:00 AM -- 4:45 PM

(Full day session with continental breakfast, lunch and afternoon snack included)

The Working Together Conference will cover a wide variety of IRS And PA Department of Revenue programs that impact all tax professionals with substantive panel discussions covering the following topics:

- ***IRS SB/SE FIELD & OFFICE EXAM PROGRAMS***
Discussion of 2014 IRS Field & Office Exam Program
Priorities and effective representation tools for your clients.
- ***IRS Large Business & International Program and Emerging International Issues facing practitioners:***
Emerging International reporting and compliance issues impacting tax professionals: FATCA, FBAR, OVDP, ITINs, and more. Also discussed will be LB&I IDR Policy Changes.
- ***IRS CAMPUS COMPLIANCE PROGRAMS:***
Current Developments in IRS Correspondence Exam, Automated Underreporter (CP-2000). Best practices for assisting in effective, timely resolution of these issues.
- ***IRS FIELD COLLECTION PROGRAM:***
Update on IRS Collection "Fresh Start" Initiative, new online payment tools, OIC program and other collection representation issues for field collection cases
- ***IRS APPEALS Independence AJAC:***
The new Appeals Judicial Approach and Culture (AJAC) policy project has strengthened Appeals independence from IRS Compliance Functions. Learn what these changes mean for Examination and Collection sourced cases.
- ***IRS "Hot Issues":***
Stakeholder Liaison and Local Taxpayer Advocate will discuss "hot issues" received this tax season. Topics will include latest developments in IRS efforts to combat ID Theft and Refund Fraud, new electronic tools for practitioners, POA and Disclosure issues, return preparer oversight post-Loving, and breaking developments in tax administration.
- ***PENNSYLVANIA DEPARTMENT OF REVENUE:***
Latest developments in PA Individual and Corporate Taxation.

SPONSORING ORGANIZATIONS

- Internal Revenue Service
- PA Department of Revenue
- PA Society of Tax & Accounting Professionals
- PA Institute of Certified Public Accountants
- PA Society of Enrolled Agents
- Philadelphia Bar Association Tax Section
- Pennsylvania Bar Association Tax Law Section
- PA-National Association of Tax Professionals
- National Conference of CPA Practitioners
- Penn State Great Valley

ATTENDANCE: This program is open to all practitioners and continuing education credits will be authorized by PA Board of Accountancy, IRS Return Preparer Office, and PACLE

Attendees will be responsible for reporting their CPE credits in accordance with their respective reporting requirements. Eight (8) CPE credits (Tax) or seven (7) CLE credits (substantive) will be awarded for full-day attendance. **To ensure the integrity of the program, attendance will be periodically monitored for late arrivals or early departures, and credits will be adjusted accordingly.**

NOTE: IF FAXING THE COMPLETED REGISTRATION FORM TO 717-737-6847 YOU MUST INCLUDE CREDIT CARD (VISA OR MASTER CHARGE) INFORMATION.

*****Credit Card Option*****

Credit Card payments (VISA and MasterCard only) may be made at the Working Together registration website hosted by PSTAP. Please Click on the link below to register online:

<https://www.pstap.org/professional-education-events/cpe-catalog/?eventid=673>

REGISTER EARLY! SPACE IS LIMITED AND IT IS EXPECTED THAT THIS YEAR'S WORKING TOGETHER CONFERENCE WILL AGAIN SELL OUT!

The conference fee is \$ 110 for 8 CPE credits or 7 CLE credits.

If space is still available after May 12, the conference fee will increase to \$125.

Continental Breakfast, lunch, refreshments, and conference materials included in fee.

IMPORTANT NOTE: IF FAXING THE COMPLETED REGISTRATION FORM TO 717-737-6847, YOU MUST INCLUDE THE FOLLOWING INFORMATION FROM YOUR VISA OR MASTERCARD:

- 1) NAME AS IT APPEARS ON CREDIT CARD
- 2) CREDIT CARD TYPE (VISA or MasterCard)
- 3) CREDIT CARD NUMBER
- 4) EXPIRATION DATE OF CREDIT CARD
- 5) 3 DIGIT CVV CODE ON BACK OF CARD

May 22, 2014 WORKING TOGETHER REGISTRATION FORM (Please Print)

Name(s): _____

Firm/Company: _____ E-Mail (for Registration Confirmation) _____

Address: _____

City/State/Zip: _____

Daytime Phone #: _____ Professional Organization: _____

PTIN (Required for Enrolled Agents seeking CE Credit): _____

Please make checks payable to "PSTAP", and mail along with this registration form to:

Note: Please Do Not Send Cash

PSTAP

Attention: **Working Together Conference**
20 Erford Road
Lemoyne, PA 17043
FAX: 717-737-6847

____ # of CPE Attendees @ 110 EACH: \$ _____

(\$125 after May 12)

____ # of CLE Attendees @ \$110 EACH: \$ _____

(\$125 after May 12)

Total Amount Enclosed: \$ _____