

# 15TH ANNUAL EASTERN PENNSYLVANIA WORKING TOGETHER CONFERENCE

A Joint Effort of  
Public & Private  
Tax Professionals



Wednesday  
May 18, 2016

8:00 a.m. to 4:45 p.m.

PENN STATE GREAT VALLEY  
Conference Center  
30 E. Swedesford Road  
Malvern, PA 19355

[Click Here for Directions to PSGV  
Conference Center](#)

Online REGISTRATION at PSTAP website:

[Click here to Register Online](#)

## WORKING TOGETHER

*“A Joint Effort of Public & Private Tax Professionals”*

The **Working Together** program promotes the positive ongoing relationship between the tax practitioner community and two taxing agencies, the Internal Revenue Service and the Pennsylvania Department of Revenue. The annual meeting, open to both IRS and Department of Revenue employees and the practitioner community, has become a “mark your calendar” event for many Pennsylvania tax professionals. The intent is to engage in ongoing, meaningful dialogue aimed at improving our dealings with one another, thereby improving service to our common customer, the taxpaying public.

### AGENDA

Registration: 7:00 AM – 8:00 AM

Conference: 8:00 AM -- 5:00 PM

(Full day session with continental breakfast, lunch and afternoon snack included)

The Working Together Conference will cover a wide variety of IRS And PA Department of Revenue programs that impact all tax professionals with substantive panel discussions covering the following topics:

- ***IRS SB/SE EXAM PROGRAMS & PRIORITIES:***  
Discussion of 2016 IRS SB/SE Program priorities and effective representation tools for your clients.
- ***INTERNATIONAL ISSUES FOR TAX PROFESSIONALS:***  
Practitioners continue to see new international reporting requirements and IRS Compliance Programs. Latest developments in OVDP, Streamlined Disclosures, FBAR, FATCA, ITINs, and more will be discussed by Attorney and EA subject matter experts.
- ***IRS CAMPUS EXAMINATION PROGRAMS:***  
Most IRS Exam and Underreporter Notices are from IRS Campus Programs. Latest Developments and Best Practices to assist your clients will be discussed by this panel.
- ***IRS FIELD COLLECTION PROGRAMS:***  
New “Early Interaction Program for payroll tax delinquencies. Update on IRS Collection “Fresh Start” Initiative, new online payment tools, OIC program and other collection representation issues for field collection cases.
- ***IRS APPEALS PROGRAM DEVELOPMENTS:***  
Latest developments in Campus & Field Appeals programs for both Examination and Collection sourced cases.
- ***IRS “HOT ISSUES & EMERGING ISSUES”:***  
Stakeholder Liaison, Local Taxpayer Advocate and practitioner panelists will discuss latest IRS administrative issues impacting your practice. ACA “lessons learned” from processing 2015 tax returns, latest ID Theft and Refund Fraud Program developments, IRS “Future State” Initiative and breaking developments in tax administration.
- ***IRS CRIMINAL INVESTIGATION:***  
Partnering to Minimize the Impact of Data Compromises
- ***PENNSYLVANIA DEPARTMENT OF REVENUE:***  
Personal Income Tax, Corporate Tax, and Identity Theft Programs will be discussed.

**SPONSORING ORGANIZATIONS**

- Internal Revenue Service
- PA Department of Revenue
- PA Society of Tax & Accounting Professionals
- PA Institute of Certified Public Accountants
- PA Society of Enrolled Agents
- Philadelphia Bar Association Tax Section
- Pennsylvania Bar Association Tax Law Section
- PA-National Association of Tax Professionals
- National Conference of CPA Practitioners
- Penn State Great Valley

**\*\*\*Credit Card Option\*\*\***

Credit Card payments (VISA and MasterCard only) may be made at the Working Together registration website hosted by PSTAP. Please Click on the link below to register online:

[Click for Registration Portal](#)

**REGISTER EARLY! SPACE IS LIMITED AND IT IS EXPECTED THAT THIS YEAR'S WORKING TOGETHER CONFERENCE WILL AGAIN SELL OUT!**

The conference fee is \$ 110 for 8 CPE credits or 7 CLE credits.

**If space is still available after May 16, the Conference fee will increase to \$125.**

Continental Breakfast, lunch, refreshments, and conference materials included in fee.

**ATTENDANCE:** This program is open to all practitioners and continuing education credits will be authorized by PA Board of Accountancy, IRS Return Preparer Office, and PACLE

Attendees will be responsible for reporting their CPE credits in accordance with their respective reporting requirements. Eight (8) CPE credits (Tax) or seven (7) CLE credits (substantive) will be awarded for full-day attendance. **To ensure the integrity of the program, attendance will be periodically monitored for late arrivals or early departures, and credits will be adjusted accordingly.**

**IMPORTANT NOTE: IF FAXING THE COMPLETED REGISTRATION FORM TO 717-737-6847, YOU MUST INCLUDE THE FOLLOWING INFORMATION FROM YOUR VISA OR MASTERCARD:**

- 1) NAME AS IT APPEARS ON CREDIT CARD
- 2) CREDIT CARD TYPE (VISA or MasterCard)
- 3) CREDIT CARD NUMBER
- 4) EXPIRATION DATE OF CREDIT CARD
- 5) 3 DIGIT CVV CODE ON BACK OF CARD

**NOTE: IF FAXING THE COMPLETED REGISTRATION FORM TO 717-737-6847 YOU MUST INCLUDE CREDIT CARD (VISA OR MASTER CHARGE) INFORMATION.**

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**May 18, 2016 WORKING TOGETHER REGISTRATION FORM (Please Print)**

Name(s): \_\_\_\_\_

Firm/Company: \_\_\_\_\_ **E-Mail (for Registration Confirmation)** \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Daytime Phone #: \_\_\_\_\_ Professional Organization: \_\_\_\_\_

**PTIN (Required for Enrolled Agents seeking CE Credit):** \_\_\_\_\_

Please make checks payable to "PSTAP", and mail along with this registration form to:

**Note: Please Do Not Send Cash**

**PSTAP**

Attention: **Working Together Conference**  
20 Erford Road  
Lemoyne, PA 17043  
FAX: 717-737-6847

\_\_\_\_ # of CPE Attendees @ 110 EACH: \$ \_\_\_\_\_

**(\$125 after May 16)**

\_\_\_\_ # of CLE Attendees @ \$110 EACH: \$ \_\_\_\_\_

**(\$125 after May 16)**

**Total Amount Enclosed:** \$ \_\_\_\_\_

