

Tuesday & Wednesday, November 15th & 16th, 2016

Springfield Country Club, 400 West Sproul Road, (Route 320)

Springfield, PA 19064, Delaware County

16 Hours FEDERAL Tax Credits —Also Qualifies for 14 Hours CLE Credits for Attorneys

Registration: 7:30 AM Start/End Time: 8:00 AM—4:30 PM

Speaker: Bob Jennings, CPA, EA and Ron Roberson, CPA

PA: PX-000501L, NJ: 20CE00159200 NY: 00228 IRS: E3S5R

REGISTER ONLINE
www.pstapcpe.com
Register by Oct. 24th & Save!

TOPICS: See Reverse Side

Registration deadline: November 1, 2016

Early Bird Deadline: October 24, 2016

Early Bird PSTAP Members: Fee: \$285 PSTAP Members: Fee: \$350

Early Bird Non Members: Fee: \$350 Non Members: Fee: \$385

Registration fee includes Seminar Workbook, Continental Breakfast, Lunch & Afternoon Refreshments

- **REGISTER:** Online: www.pstapcpe.com Mail: PSTAP, Attn: Seminar Registrations, 20 Erford Road, Suite 200A, Lemoyne, PA 17043
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- Refund Policy: Cancellations received after **November 1, 2016** will be refunded less a \$40 service fee
- No Show—No Refund—No Exceptions
- Registrations received within 7 days of event may require an additional \$25 charge to special order the manual
- CPE Regulations mandate that attendee must register, attend the full session, and sign out personally

Registration Form: (one form per registration—photocopy for additional registrants) **Separate checks for each seminar please!**

First Name _____ MI _____ Last _____ PSTAP ID #: _____ PTIN #: _____
(see mailing label)

Firm: _____ Phone: () _____

Street Address _____ City _____ State _____ Zip _____

Email Address _____ License Number—CPA/PA—Required _____

Please Circle Rate

☐ **PSTAP Member \$285/ \$350**

☐ **Non Member \$350 / \$385**

☐ Check Enclosed—Payable to PSTAP Philadelphia Tri-County Chapter—Mailed to the above address

☐ VISA Acct # _____ Exp: _____ CVV: _____

Include additional \$21 for CLE Credits

☐ MASTERCARD Acct # _____

Signature _____

Lunch Selection—No Substitutions:

Day 1: ☐ London Broil ☐ Broiled Flounder

Day 2: ☐ Sliced Turkey ☐ Baked Tilapia

PH1040 0611016

IRS: E3S5R-; E3S5R-

Jennings-TaxSpeaker 1040 Tax In depth Seminar Course Description:

This is TaxSpeaker's flagship course that in 2015 received an award from CPA Technology Advisor that no other CPE course has EVER received. TaxSpeaker was named runner up in tax research nationwide as a result of this course. That may seem unusual to most people, but the manual is an annual tax CPE manual, not a research system, is a 1,300 page print and hyperlinked electronic 1040 guide and is now proven as the best CPE manual in the country by its peers, rather than self-anointed!

This course is written to be the most up-to-date practical 1040 class in America. The class begins with all of the last-minute and current year changes that can affect an individual tax practice. From Congressional changes to IRS rulings, from the latest practice concerns to compliance issues we review all of the pressing issues of a tax practice the first thing out of the gate, in a deep practical approach that leaves nothing out.

This course provides in-depth coverage of 1040 returns and the related schedules and forms with a particular emphasis on problem areas. You will also find practical advice on managing your tax practice as well as relevant tax planning strategies and tax savings measures to offer your clients. Used by over 35 state CPA, EA, PA and national societies this is the go-to course for annual 1040 continuing education for all members of a firm from owners to new staff.

Event Objective:

Upon completion of this course, you will be able to properly report amounts on clients' Form 1040 returns that appear on various 3rd party forms, properly prepare Form 1040 and its various schedules; properly file the above forms with Form 1040 when required; Determine if clients qualify to take various credits on their 1040 returns to reduce taxable income; Properly deduct disaster losses on Form 1040; Provide clients with methods of saving for their children's college education and determine if they qualify for various education credits and deductions to reduce taxable income; Prepare to handle IRS audits of your clients; Comply with the requirements imposed by the Circular 230 regulations; Advise clients who are members of the military on special taxation rules.

Speaker Bios:

Bob Jennings, CPA, EA Bob Jennings is a nationally renowned author and speaker, presenting continuing education classes to over 100,000 tax professionals over the last 20 years all over the world. Bob is a licensed CPA (Indiana), a licensed CFP, an IRS Enrolled Agent and a Registered Tax Return Preparer.

Ron Roberson, CPA Ron Roberson is a well-known tax lecturer who has more than 20 years of experience teaching throughout the United States. Ron annually speaks to thousands of tax professionals about the latest business and personal tax law developments.