



# Loscalzo Associates Compilation & Review Practice Guide and Accounting for New Revenue Standards

## WHY ATTEND?

Compilation and review issues have dominated the profession during the past few years and the codification of SSARS 21 in AR Sections 60, 70, 80, and 90. This program addresses these changes and current performance requirements in the compilation and review literature such that practitioners will be able to perform these services in compliance with SSARS 21 while applying best practices for both efficiency and effectiveness.

## DESIGNED FOR

Practitioners who perform compilation and review engagements for non-public entities.

## OBJECTIVE

Participants will be able to:

- Identify the performance requirements in the SSARS standards based on SSARS 21
- Effectively perform compilation and review engagements utilizing the guidance in AR Sections 60, 80, and 90 of SSARS 21
- Effectively perform preparation engagements utilizing the guidance in AR Section 70 of SSARS 21
- Efficiently document compilations and reviews following the documentation guidance in AR Sections 80 and 90 in SSARS 21
- Identify best practices when performing compilation and review engagements and address special purpose frameworks when performing compilation and review engagements

## MAJOR SUBJECTS

SSARS Clarity Project... Preparation of financial statements... AR Sections 60, 70, 80, and 90... Compilation performance requirements... Review performance requirements... How to document and perform compilations and reviews... Special purpose frameworks financial statements – what they are and when they can be used... Legal liability concerns and issues... How to perform and document analytical procedures appropriately, including developing expectations... Independence... Non-attest services... Common issues raised in peer reviews.

**Speaker Bio** **Stacey Painter, CPA**, licensed as a CPA in Wisconsin, is the Director of **LOSCALZO ASSOCIATES, LTD.**, a division of SmartPros Ltd., a Kaplan company. Stacey has been providing technical training to audiences across the country on subjects ranging from International Financial Reporting Standards (IFRS) and related FASB/IASB joint projects, to Audit and Attest Standards.

Stacey has over 20 years of experience in both the public and private industry. Before joining Loscalzo Associates, Stacey spent 13 years with Resources Global Professionals, most recently as the Managing Director of Accounting and Finance Services. In this capacity, Stacey worked with the firm's U.S. offices in developing go to market strategies around accounting initiatives, as well as provided technical training on site to firm clients.

Prior to joining Resources, Stacey was the Corporate Controller of Square Two Golf, a publicly-traded manufacturer of golf equipment. Here she was responsible for all aspects of accounting, financial reporting (SEC), planning and budgeting, Human Resources and Internal Control.

At the start of her career, Stacey spent 6 years at Deloitte & Touche auditing clients ranging from \$10 million to over \$1 billion in revenue.

Stacey received her Bachelors in Accounting from Pace University in New York. She is a member of the American Institute of Certified Public Accountants and the New Jersey Society of Certified Public Accountants.