

AGENDA

TIME	TOPIC	PRESENTER
7:55 – 8:00 AM	INTRODUCTION	
8:00 - 9:45 AM	PERSONAL INCOME TAX UPDATES <ul style="list-style-type: none"> • 2016 Tax Law Changes • PA Forms & Instructions Changes • Identity Validation • Inheritance Tax 	<ul style="list-style-type: none"> • David A. Braden, CPA • Donald E. Bianchi, CPA
9:45 – 10:00 AM	BREAK	
10:00 – 11:30 AM	CORPORATION TAXES UPDATES <ul style="list-style-type: none"> • Legislative Tax Changes • Completing RCT-101 for 2015 • Completing the RCT-128 Properly • New Tax Forms 2016 • CNI Affiliate Tax Addback and Credit 	<ul style="list-style-type: none"> • Jeffrey A. Creveling, CPA, • Valerie Greene • Glenwood Hoskin
11:30 – 12:00 PM	BTS STATEMENT OF ACCOUNT <ul style="list-style-type: none"> • Electronic Detailed Statement of Account 	<ul style="list-style-type: none"> • Adria Senft • Torrence Miller • Crystal Antley
12:00 – 1:00 PM	LUNCH	
1:00 – 2:00 PM	PASS THROUGH BUSINESS UPDATES <ul style="list-style-type: none"> • Federal/Pennsylvania Differences • Common Errors • What's New 	<ul style="list-style-type: none"> • Jane Mc Curdy, CPA, • Christopher Wilsbach
2:00 – 2:45 PM	SALES TAX UPDATES <ul style="list-style-type: none"> • Legislation Updates • Desk Audit 	<ul style="list-style-type: none"> • Jane Mc Curdy, CPA, • Christopher Wilsbach
2:45 – 3:00 PM	BREAK	
3:00 – 4:30 PM	COLLECTIONS UPDATES <ul style="list-style-type: none"> • Overview of CATS Organization • General Compliance Process • Registering a Business, Remitting Payments and Reporting Changes • Common Issues • New Items 	<ul style="list-style-type: none"> • Tony Bupp • William Orasin • Denise Pickup • Debra Saul • Joe Stagliano • Rocco Sivillo • Matthew Willis

If you require an ADA accommodation, please contact the person listed for the session you are planning to attend.