

## SOUTHEAST CHAPTER

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

# Taxation of Annuities

## Wednesday, September 21, 2016

Please Note: This meeting will be held at the Concordville Inn—Brandywine Room

Concordville Inn  
780 Baltimore Pike  
Glen Mills, PA 19342  
610-459-2230

CPE: 4:00 PM  
DINNER: 6:00 PM

CPE: 2 Hours Federal Tax

Registration Deadline: September 19, 2016

**SPEAKER: Frank Kelly, EA**

NAME: \_\_\_\_\_ ID # \_\_\_\_\_ PTIN # \_\_\_\_\_

Address: \_\_\_\_\_ City/State/Zip \_\_\_\_\_  
See Mailing Label

Email Address: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_ Fax: ( ) \_\_\_\_\_

MEMBER \$45/\$30 (No Dinner)

NON MEMBER \$55/\$40 (No Dinner)



MEAL CHOICE:  Broiled Crab Cakes

6 oz. Filet Mignon

MAIL Form To: Richard B. Kelly, CPA  
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IRS: E3S5R- SE Annuities #080916