PENNSYLVANIA SOCIETY OF
TAX & ACCOUNTING
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1040 Tax Seminar

Central/South Central Joint Education Committee

Jennings—TaxSpeaker
1040 Tax In Depth

Monday, November 14th & Tuesday, November 15th, 2016

Camp Hill, Radisson Hotel
1150 Camp Hill Bypass
Camp Hill, PA 17011
Hotel Phone: 1-800-589-9514

Registration: 7:30 AM
Start/End Time: 8:00 AM–4:30 PM
Course Level: Basic
CPE: 16 Hours Federal Tax
Also qualifies for 14 hours CLE credits for Attorneys

PSTAP is an approved continuing professional education sponsor.
PA #PX-000501L, NJ #20CE0015920, NY #002280, IRS CE #E3S5R

SPEAKERS: Bill Leonard, CPA, CFFA & Bob Jennings, CPA, EA

PSTAP Members: $310.00 **Non Members: $385.00**

- Registration fee includes seminar workbook, continental breakfast, lunch & refreshment breaks
- **REGISTER** Online: www.pstapcpe.com **Mail: PSTAP, Attn: Seminar Registrations, 20 Erford Road, Suite 200A, Lemoyne, PA 17043
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- Refund Policy: Cancellations received by **November 7, 2016** will be refunded less a $35 service fee, 50% refunded thereafter.
- No Show—No Refund—No Exceptions. Overnight Accommodations: Call the Camp Hill Radisson 1-800-589-9514.

Registration Form: ***(one form per registration—photocopy for additional registrants)*** ***REGISTRATION DEADLINE: 11/7/16***

______________________________ PSTAP ID #:__________ PTIN # __________
First Name MI Last

Firm: ______________________________ Phone: (   )______________________________

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Street Address City State Zip

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Email Address *License Number—CPA/PA—Required*

Please indicate Rate ☐ Check Enclosed—Payable to PSTAP Joint Education Committee —Mailed to the above address **

☐ PSTAP Member $310 ☐ VISA Acct #______________________________ Exp:________CVV:__________

☐ Non Member $385 ☐ MASTERCARD Acct #______________________________ Exp:________CVV:__________

***Please include additional $21.00 for CLE credits** Signature: ______________________________

***Please do not combine meeting & seminar fees on same check. JECJennings1040 1111116**

Jennings-TaxSpeaker 1040 Tax In Depth Seminar Course Description:

This is TaxSpeaker's flagship course that in 2015 received an award from CPA Technology Advisor that no other CPE course has EVER received. TaxSpeaker was named runner up in tax research nationwide as a result of this course. That may seem unusual to most people, but the manual is an annual tax CPE manual, not a research system, is a 1,300 page print and hyperlinked electronic 1040 guide and is now proven as the best CPE manual in the country by its peers, rather than self-anointed!

This course is written to be the most up-to-date practical 1040 class in America. The class begins with all of the last -minute and current year changes that can affect an individual tax practice. From Congressional changes to IRS rulings, from the latest practice concerns to compliance issues we review all of the pressing issues of a tax practice the first thing out of the gate, in a deep practical approach that leaves nothing out.

All participants receive the national award winning TaxSpeaker Manual which has been called “The Best in the Industry” at well over 1,200 pages that are updated every year. It is written to be used as a primary desktop reference manual and organized in a common-sense manner. All of the latest changes are provided individually within each chapter as well as in their own special “What’s New” chapter at the beginning of the manual.

This course provides in-depth coverage of 1040 returns and the related schedules and forms with a particular emphasis on problem areas. You will also find practical advice on managing your tax practice as well as relevant tax planning strategies and tax savings measures to offer your clients. Used by over 35 state CPA, EA, PA and national societies this is the go-to course for annual 1040 continuing education for all members of a firm from owners to new staff.

Upon completion of this course, you will be able to properly report amounts on clients’ Form 1040 returns that appear on various 3rd party forms, properly prepare Form 1040 and its various schedules; properly file the above forms with Form 1040 when required; Determine if clients qualify to take various credits on their 1040 returns to reduce taxable income; Properly deduct disaster losses on Form 1040; Provide clients with methods of saving for their children’s college education and determine if they qualify for various education credits and deductions to reduce taxable income; Prepare to handle IRS audits of your clients; Comply with the requirements imposed by the Circular 230 regulations; Advise clients who are members of the military on special taxation rules.

This course is eligible for CLE credit. Please ask at the registration table for the form needed to request reporting.