

SOUTHEAST CHAPTER

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

Using Trusts to Protect Inherited IRAs

Wednesday, October 19th, 2016

Please Note: This meeting will be held at the Concordville Inn—Brandywine Room

Concordville Inn
780 Baltimore Pike
Glen Mills, PA 19342
610-459-2230

CPE: 4:00 PM
DINNER: 6:00 PM

CPE: 2 Hours Federal Tax

Registration Deadline: October 17, 2016

SPEAKER: Philip Levin, Esq.

NAME: _____ ID # _____ PTIN # _____

Address: _____ City/State/Zip _____
See Mailing Label

Email Address: _____ Phone: () _____ Fax: () _____

MEMBER \$45/\$30 (No Dinner)

NON MEMBER \$55/\$40 (No Dinner)



MEAL CHOICE: Broiled Crab Cakes

Chicken Parmesan

MAIL Form To: Richard B. Kelly, CPA
2 West Pennsbury Way
Chadds Ford PA 19317

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Fax: 610-388-9537

IRS: E3S5R- SE Trusts to Protect Inherited IRAs #081016