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REGISTER ONLINE
www.pstapcpe.com

Jennings-TaxSpeaker Seminar
1041 Trusts & Estates—The New Rules
Wednesday, June 7, 2017

Radisson Hotel Philadelphia Northeast
2400 Old Lincoln Highway
Trevose, PA 19053
(1/4 mile South of PA Turnpike Interchange 351)
Hotel Phone: (215) 638-8300

Registration: 7:15 am
Seminar: 8:00 a.m.–4:30 p.m.
CPE: 8 Hours Federal Tax
Also qualifies for 7 Hours CLE credits for Attorneys

Speakers: Bill Leonard, CPA, CFFA

If Postmarked on or before May 28, 2017: PSTAP Member: $174 Non-Members: $229
If Postmarked after May 28, 2017: PSTAP Member: $204 Non-Member: $264

- Registration fee includes seminar workbook, continental breakfast, lunch & refreshment breaks
- **REGISTER Online with credit card: www.pstapcpe.com or Mail check payable to Buxmont Chapter PSTAP Attn: Seminar Registrations, 20 Erford Road, Suite 200A, Lemoyne, PA 17043****
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- Refund Policy: Cancellations received after **May 28, 2017** will be refunded less a $25 service fee. **No refunds will be issued to no shows.**

Registration Form: ***(one form per registration—photocopy for additional registrants)*** ***REGISTRATION DEADLINE: 6/2/2017***

______________________________ PSTAP ID #:__________
First Name *MI* *Last*

Firm: ______________________________ Phone: (   )______________________

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Street Address *City* *State* *Zip*

______________________________ ______________________________
Email Address *License Number—CPA/PA—Required*

Day One Meal Choices—Please Circle One: Meat Fish Vegetarian None

If Postmarked on or before May 28, 2017:

☐ Member Fee: $174
☐ Non-Member Fee: $229

If Postmarked after May 28, 2017:

☐ Member Fee: $204
☐ Non-Member Fee: $264

Please include additional $10.50 for CLE credits

Send me an application to join PSTAP—Join prior to seminar and pay the member rate!

☐ Check in the amount of: $____________ Enclosed—Payable to Buxmont Chapter PSTAP—Mailed to the above address **

☐ VISA Acct #______________________ Exp:________CVV:__________
☐ MASTERCARD Acct #______________________ Exp:________CVV:__________
Signature: ______________________________

**** Separate check requested for each event. Please do not combine meeting & seminar fees on same check.**

IRS: BUX Jennings-1041 0211217

Jennings-TaxSpeaker 1041 Trusts and Estates—The New Rules

Bill Leonard, CPA, CFFA and Charlie Slade, JD, CPA wrote this course from the point of the tax expert AND the layer. Acclaimed as "the best estates & trusts course ever-these guys are great!" It covers how to prepare the forms, how to do the accounting and how to plan for the future.

Upon completion of this course, you will be able to-Apply the latest updates and walk clients through the latest changes to the tax laws; Explain the various types of trusts to clients and provide advantages and disadvantages of each; Properly handle the accounting for trusts and estates; Properly report various types of income on most Form 1041 trust and estate returns; Properly include various types of expenses on most Form 1041 trust and estate returns; File various items affecting Form 1041 trust and estate returns including Schedule I form AMT, estimated tax payments, and extensions; Utilize techniques to avoid entity level tax; and more.

Bill Leonard CPA, CFFA holds licenses and memberships in Massachusetts, Rhode Island, Alaska and Singapore. A graduate of Bentley University and Babson College, Bill has been in practice since 1981. He has over twenty years of college and seminar teaching experience.

This course is eligible for CLE credit. Please ask at the registration table for the form needed to request reporting.

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