

Tuesday, July 11, 2017

Springfield Country Club, 400 West Sproul Road, (Route 320)

Springfield, PA 19064, Delaware County

8 Hours Federal Tax Credits —Also Qualifies for 7 Hours CLE Credits for Attorneys

Registration: 7:30 AM Start/End Time: 8:00 AM—4:30 PM

Speaker: Bob Jennings, CPA, EA

PA: PX-000501L, NJ: 20CE00159200 NY: 00228 IRS: E3S5R

**REGISTER ONLINE**  
[www.pstapcpe.com](http://www.pstapcpe.com)  
 Register by June 19th & Save!

**TOPICS: See Reverse Side**

**Registration deadline: June 27, 2017**

**Early Bird Deadline: 6/19/17**

Early Bird PSTAP Members: Fee: **\$185** PSTAP Members: Fee: **\$210**

Early Bird Non Members: Fee: **\$220** Non Members: Fee: **\$250**

Registration fee includes Seminar Workbook, Continental Breakfast, Lunch & Afternoon Refreshments

- **REGISTER:** Online: [www.pstapcpe.com](http://www.pstapcpe.com) Mail: PSTAP, Attn: Seminar Registrations, 20 Erford Road, Suite 200A, Lemoynne, PA 17043
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at [info@pstap.org](mailto:info@pstap.org)
- Refund Policy: Cancellations received after **June 27, 2017** will be refunded less a \$40 service fee
- No Show—No Refund—No Exceptions
- Registrations received within 7 days of event may require an additional \$25 charge to special order the manual
- CPE Regulations mandate that attendee must register, attend the full session, and sign out personally

**Registration Form:** (one form per registration—photocopy for additional registrants) **Separate checks for each seminar please!**

\_\_\_\_\_  
 First Name MI Last PSTAP ID #: \_\_\_\_\_ PTIN #: \_\_\_\_\_  
(see mailing label)

Firm: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_

\_\_\_\_\_  
 Street Address City State Zip

\_\_\_\_\_  
 Email Address License Number—CPA/PA—Required

**Please Circle Rate**

**PSTAP Member \$185/ \$210**

**Non Member \$220 /\$250**

Check Enclosed—Payable to PSTAP Philadelphia Tri-County Chapter—Mailed to the above address

VISA Acct # \_\_\_\_\_ Exp: \_\_\_\_\_ CVV: \_\_\_\_\_

MASTERCARD Acct # \_\_\_\_\_

Signature \_\_\_\_\_

**Lunch Selection—No Substitutions:**

Grilled Chicken over Penne  Broiled Flounder

## **Jennings-TaxSpeaker Social Security & Medicare:**

The Social Security Administration tells us that 10,000 Americans will turn 65 today, tomorrow and every single day for the next 14 years. This is the single biggest demographic change in the history of our country, with the single biggest need for advice. As Americans approach retirement age, they do not know where to turn for unbiased advice. In this incredible course, we provide you with the knowledge, the software and the guides to offer this new phenomenally in-demand advice to your clients. Updated for the latest changes, the 2016 complete Social Security course has new chapters on adding a Social Security consulting practice (with marketing and engagement letters as well as software guides) and planning situations. We recommend this class to all professionals of all ages because of the long-term planning possibilities.

Upon completion of this course, you will be able to-Explain the basic structure of the system to clients and provide them with additional resources they can use to find out more information; Guide clients through the process of applying for Social Security benefits; Explain to client when they will qualify for survivors' benefits; Explain the disability protections to clients as well as when they are eligible for benefits and how their benefit amount is determined; Inform clients about the various health insurance benefits for which they are eligible under Medicare; Walk clients through various scenarios of how adjusting their earnings will affect their benefits; Provide planning advice on when client should begin to withdraw their benefits; Provide married couples with strategies to receive the maximum benefit.

### **Speaker Bio:**

**Bob Jennings, CPA, EA** Bob is a nationally renowned author and speaker, presenting continuing education classes to over 100,000 tax professionals over the last 20 years all over the world. Bob is a licensed CPA (Indiana), and an IRS Enrolled Agent. Bob is also a prolific author and has published over 60 professional articles in such magazines as the Journal of Accountancy as well as many other professional and consumer publications.