

## AGENDA

	TOPIC	PRESENTER
8:00	<p align="center"><b>OPENNING REMARKS</b></p> <ul style="list-style-type: none"> <li>• Introduction</li> <li>• Project updates</li> <li>• New projects</li> <li>• Some stuff you might not know about</li> </ul>	<ul style="list-style-type: none"> <li>• Donald E. Bianchi, CPA</li> <li>• Alicia Gonse</li> <li>• Kate Markey</li> <li>• Cale McKee</li> <li>• Matt Pettigrew</li> </ul>
9:00	<p align="center"><b>PASS THROUGH BUSINESS UPDATES</b></p> <ul style="list-style-type: none"> <li>• Federal/Pennsylvania Differences</li> <li>• Common Errors</li> <li>• What's New</li> </ul>	<ul style="list-style-type: none"> <li>• Jane Mc Curdy, CPA,</li> <li>• Cale McKee</li> <li>• Christopher Wilsbach</li> </ul>
10:30	<p align="center"><b>SALES TAX UPDATES</b></p> <ul style="list-style-type: none"> <li>• How to prepare for a sales and use tax audit</li> <li>• Legislation Updates</li> <li>• What's New</li> </ul>	<ul style="list-style-type: none"> <li>• Anthonius Stagliano</li> </ul>
1:00	<p align="center"><b>PERSONAL INCOME TAX UPDATES</b></p> <ul style="list-style-type: none"> <li>• Federal legislation's impact on PA personal income tax (PIT)</li> <li>• PA legislation's impact on PA PIT</li> <li>• Forms and instructions changes</li> <li>• Fraud Investigation Unit &amp; identity validation update</li> <li>• Inheritance tax issues</li> <li>• Common PIT errors and how to avoid them</li> <li>• Appealing department changes</li> <li>• Miscellaneous issues</li> </ul>	<ul style="list-style-type: none"> <li>• David A. Braden, CPA</li> <li>• Donald E. Bianchi, CPA</li> </ul>
2:40	<p align="center"><b>ENFORCEMENT PLANNING</b></p> <ul style="list-style-type: none"> <li>• New tax compliance and enforcement initiatives being conducted by the department.</li> </ul>	<ul style="list-style-type: none"> <li>• Judy Brennan, CPA</li> <li>• James M. Foster</li> <li>• William Hartman</li> <li>• Adam Hovne</li> </ul>
3:40	<p align="center"><b>HOW TO RECOGNIZE AND REPORT ELDER FINANCIAL ABUSE</b></p>	<ul style="list-style-type: none"> <li>• Christina Kotsalos</li> </ul>