

**PHILADELPHIA TRI-COUNTY CHAPTER**  
PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

**Real Estate Potpourri**  
**Tuesday, May 8, 2018**

**Springfield Country Club**  
400 W. Sproul Road (RTE 320)  
Springfield, PA 19064  
610-690-7600

Registration: 1:00—1:30 PM  
CPE: 1:30—6:00 PM  
Dinner: 6:00 PM

**CPE Credits - 5 Hours Federal Tax**

**SPEAKERS:** Sumit Sharma, Director & Will Long, Regional Director, KBKG, NY/Elliot Hershman, CPA/  
CPA & EA Expert Panel/David Zalles (See Reverse Side for Specific Topics & Details)

**ALL ATTENDEES MUST BE PRE-REGISTERED BY May 6, 2018 OR MEAL IS NOT GUARANTEED.**

Dinner Selections: \_\_\_ Chicken Marsala \_\_\_ Baked Tilapia

Name: \_\_\_\_\_ ID # \_\_\_\_\_ PTIN # \_\_\_\_\_  
(See Mailing Label)  
Street Address: \_\_\_\_\_ City/State/Zip \_\_\_\_\_  
Email Address: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

☐ PSTAP Member: \$85

☐ CPE only Member: \$70

☐ PSTAP Non-Member: \$110

☐ CPE Only Non-Member: \$90

☐ Check made payable to: Philadelphia Tri-County Chapter is enclosed.\*\*

☐ Credit Card: \_\_\_ MC \_\_\_ Visa/Amex Acct # \_\_\_\_\_ Exp: \_\_\_\_\_  
Signature: \_\_\_\_\_ CVV#: \_\_\_\_\_ (on back)

**MAIL Form To:** PSTAP Executive Office Attn: Philadelphia Chapter Meeting  
20 Erford Road, Suite 200A, Lemoyne, PA 17043  
FAX: 717-737-6847 Questions?: **215-339-0300 (Joe Ianni)**  
Questions? 1-800-270-3352 Register online [www.pstapcpe.com](http://www.pstapcpe.com)

- \*\*EACH SEMINAR OR MEETING REGISTRATION REQUIRES A SEPARATE FORM AND CHECK
- IF CHECK IS NOT RECEIVED WITHIN 7 DAYS OF EVENT, A LATE FEE OF \$10.00 MAY BE REQUIRED
- NO SHOWS ARE INELIGIBLE FOR REFUNDS/ALL TOPICS ARE SUBJECT TO CHANGE

## **Real Estate Potpourri Speakers and Topics:**

### **Introduction by Maria Henderson**

#### **Sumit Sharma, Director & Will Long, Regional Director, KBKG, NY:**

- Partial Asset Dispositions-Including Software Demonstration
- Cost Segregation-Commercial & Residential Concepts & Software
- Tangible Personal Property Repair vs. Capitalization
- New Bonus and Other Depreciation Regulations
- How Tax Reform Affects Real Estate

#### **Elliot Hershman, CPA:**

- Real Estate Investment & Related Tax Issues
- Material Participation
- Special \$ 25,000 Allowance for Rental Real Estate Losses
- Grouping Activities under Section 469
- Passive Activity & At Risk Rules-IRS Pub. 925
- Real Estate Professionals
- Real Estate Depreciation Update

#### **EXPERT PANEL—P. Dermot O'Neill, CPA, ABV, CFF, MAFF, ABAR Frank Haarlander, CPA, MBA, Master in Tax, Bryan Haarlander, EA, and George Marion, CPA:**

- Issues of Using LLC's for Real Estate Activities:

#### **David L. Zalles:**

- Taxing Side of Flipping Houses
- Long-Term Capital Gain Solution
- Overview of Mixed-Use Rental Properties, Vacation Homes & QPRT
- Self- Rentals
- Rental of Home Office to Employer
- Reporting Expenses for Business Use of Home