

## **PHILADELPHIA TRI-COUNTY CHAPTER**

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

**Foreign Income & Asset Reporting, FIN 114 and TCJA Impact & Multi  
State (PA, NJ, DE, NY & MD) Local Tax Update**

**Tuesday, June 5, 2018**

### **Springfield Country Club**

400 W. Sproul Road (RTE 320)  
Springfield, PA 19064  
610-690-7600

Registration: 1:00—1:30 PM  
CPE: 1:30—6:00 PM  
Dinner: 6:00 PM

**CPE Credits - 2 Hours Federal Tax/3 Hours Non-Federal Tax**

**SPEAKERS: Hope Krebs, Esq., Tom Ostrander, Esq.,  
David Glad, CPA & Samantha To, CPA**

***See reverse side for Course Topics to be Discussed***

***Members Only Shredding Event Prior to this meeting—see reversed side for Details!***

**ALL ATTENDEES MUST BE PRE-REGISTERED BY June 3, 2018 OR MEAL IS NOT GUARANTEED.**

Dinner Selections: \_\_\_\_ Chicken Dijon \_\_\_\_ Broiled Flounder

Name: \_\_\_\_\_ ID # \_\_\_\_\_ PTIN # \_\_\_\_\_

Street Address: \_\_\_\_\_  
(See Mailing Label)  
City/State/Zip \_\_\_\_\_

Email Address: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

☐ PSTAP Member: \$90

☐ CPE Only Member: \$75

☐ PSTAP Non-Member: \$110

☐ CPE Only Non-Member: \$90

☐ Check made payable to: Philadelphia Tri-County Chapter is enclosed.\*\*

☐ Credit Card: \_\_\_\_MC \_\_\_\_Visa/Amex Acct # \_\_\_\_\_ Exp: \_\_\_\_\_  
Signature: \_\_\_\_\_ CVV#: \_\_\_\_\_ (on back)

**MAIL Form To:** PSTAP Executive Office Attn: Philadelphia Chapter Meeting  
20 Erford Road, Suite 200A, Lemoyne, PA 17043  
FAX: 717-737-6847 Questions?: **215-339-0300 (Joe Ianni)**  
Questions? 1-800-270-3352 Register online [www.pstapcpe.com](http://www.pstapcpe.com)

- **\*\*EACH SEMINAR OR MEETING REGISTRATION REQUIRES A SEPARATE FORM AND CHECK**
- **IF CHECK IS NOT RECEIVED WITHIN 7 DAYS OF EVENT, A LATE FEE OF \$10.00 MAY BE REQUIRED**
- **NO SHOWS ARE INELIGIBLE FOR REFUNDS/ALL TOPICS ARE SUBJECT TO CHANGE**

## **Foreign Income & Asset Reporting, FIN 114 and TCJA Impact/Multi State (PA, NJ, DE, NY & MD) Local Tax Update Course Topics:**

### **WHAT YOU NEED TO KNOW ABOUT FOREIGN ASSET & INCOME REPORTING—**

Featuring Tom Ostrander, Esq., Partner Duane Morris LLP Chair of Offshore Voluntary Disclosure Practice & Hope Krebs, Esq., Partner Duane Morris LLP, Co-Chair Firm-Wide International Practice Group

### **What Accountants Need to Know NOW about FINANCIAL ASSET & INCOME REPORTING, including the following:**

- IMPACT OF SIGNIFICANT CHANGES BY TCJA
- ANNOUNCED END OF THE OVDP IN SEPT. 2018
- FORMS -- FIN114 (formerly FINCEN), FBAR, 5471, 5472, 8865, & 8858
- KEY TCJA CHANGES THAT IMPACT 2017 & 2018 TAX REPORTING
- LATE REPORTING OPTIONS AVAILABLE TO YOUR CLIENTS

### **MULTI-STATE & LOCAL TAX UPDATE (Featuring David Glad, CPA - SALT Director, Grant Thornton & Samantha To, CPA)**

- MULTI-STATE TAXATION - PA, NJ, DE, NY & MD
- NEXUS ISSUES - PA, Local, Phila
- CASE UPDATES - WYNNE, WAYFAIR
- PAYROLL TAX ISSUES (WITHHOLDING & UC)
- PA 1099 WITHHOLDING FOR NON-RESIDENT VENDORS
- TAX REFORM IMPACT ON SALT
- PA DEPRECIATION UPDATE
- PA HOUSE BILL 866 CLARIFICATION ON ACT 32 LOCAL TAX

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There is a Members only Shredding Event prior to this meeting Details Below:

WHEN: TUESDAY, JUNE 5, 2018

WHERE: SPRINGFIELD COUNTRY CLUB  
UPPER PARKING LOT,

TIME: 11:00 AM TO 1:00 PM

WHAT: UP TO 10 BOXES OF BUSINESS FILES, CD'S, DVD'S, FLOPPY DISCS

NOTE:

- STAPLES AND ACCO FASTENERS DO NOT NEED TO BE REMOVED FROM PAPER
- CD'S, DVD'S, FLOPPY DISCS MUST BE SEPARATED FROM PAPER FILES
- YOU MAY BRING MORE THAN 10 BOXES, BUT WE MAY ASK YOU TO RETURN TO THE END OF THE LINE AFTER THE FIRST 10 HAVE BEEN SHREDDED
- BOOKS, BINDERS, ETC. WILL NOT BE ACCEPTED

WHO: FREE TO ALL MEMBERS OF PSTAP

QUESTIONS: STEVEN WEINSTEIN  
610-642-4901  
MSWPA@COMCAST.NET