

PHILADELPHIA TRI-COUNTY CHAPTER

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

Ethics—IRC 7216 Regs-Disclosure & Use of Tax Info, Consent Prep Forms, and Update on New Tax Law

Tuesday, August 7, 2018

Springfield Country Club

400 W. Sproul Road (RTE 320)

Springfield, PA 19064

610-690-7600

Registration:

8:30—9:00 AM

CPE:

9:00 AM—3:15 PM

Lunch:

1:00 PM

CPE Credits - 4 hours Federal Tax/2 hours Federal Ethics
Topics to be Discussed on Reverse Side

SPEAKER: Mary Lew Kehm, CPA

ALL ATTENDEES MUST BE PRE-REGISTERED BY August 5, 2018 OR MEAL IS NOT GUARANTEED.

Lunch Selections: ____ Chicken Marsala ____ Baked Tilapia

Name: _____ ID # _____ PTIN # _____

(See Mailing Label)

Street Address: _____ City/State/Zip _____

Email Address: _____ Phone: (____) _____ Fax: (____) _____

☐ **PSTAP Member: \$95**

☐ **PSTAP Non-Member: \$115**

☐ Check made payable to: Philadelphia Tri-County Chapter is enclosed.**

☐ Credit Card: ____MC ____Visa/Amex Acct # _____ Exp: _____
Signature: _____ CVV#: _____ (on back)

MAIL Form To: PSTAP Executive Office Attn: Philadelphia Chapter Meeting
20 Erford Road, Suite 200A, Lemoyne, PA 17043
FAX: 717-737-6847 Questions?: **215-339-0300 (Joe Ianni)**
Questions? 1-800-270-3352 Register online www.pstapcpe.com

- ****EACH SEMINAR OR MEETING REGISTRATION REQUIRES A SEPARATE FORM AND CHECK**
- **IF CHECK IS NOT RECEIVED WITHIN 7 DAYS OF EVENT, A LATE FEE OF \$10.00 MAY BE REQUIRED**
- **NO SHOWS ARE INELIGIBLE FOR REFUNDS/ALL TOPICS ARE SUBJECT TO CHANGE**

Ethics—IRC 7216 Regs-Disclosure & Use of Tax Info, Consent Prep Forms, and Update on New Tax Law Topics to be Discussed

The Tax Cuts and Jobs Act (PL 115-97) was signed by the president in late 2017, with many provisions taking effect in late 2017 and 2018. Learn what we know now, and what we need guidance on with this update seminar. Key areas of concentration will be individual provisions, business provisions, and an extended look at the Section 199A deduction which will impact nearly every small business that is not taxed as a C corporation.

Items to be discussed include:

- Filing status, standard deduction, and exemption changes
- Changes to itemized deductions
- Changes to other deductions
- NOL Changes
- Depreciation Changes including bonus depreciation and Section 179 changes
- Entertainment changes
- Accounting method and Other business changes
- Section 199A

The 2 hour Ethics session will be a review of the rules on disclosures and use of tax return information by preparers and others. We will review Code Sections 7216 and 6713, Regulation § 301.7216 and Revenue Procedures 2008-35 and 2013-14.

Speaker Bio:

Mary Lew Kehm is a Certified Public Accountant in private practice for more than 25 years, specializing in individual and small business taxes. Her office and home are in Whitehall Township, just north of Allentown.

- 1982 Phi Beta Kappa graduate of Penn State University with a B.S. degree. She completed her accounting course work at Northampton Community College, and passed the CPA Exam on the first sitting in May 1985.
- Mary Lew has served as state President of the Pennsylvania Society of Tax and Accounting Professionals (Pennsylvania Society of Public Accountants), and is a past president of the Lehigh Valley Chapter of the PSTAP/PSPA.
- She currently holds the PFS (Personal Financial Specialist) credential through AICPA.
- She has spoken on a wide range of accounting and tax topics to professional and lay audiences.