

NORTHEAST CHAPTER

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

Form 990, Ethics for Tax Return Preparers, and Tax Update (Emphasis on the New Sec. 199a) Wednesday, August 15, 2018

The Woodlands Inn
1073 Highway 315
Wilkes Barre, PA 18702
Hotel Phone: (570) 824-9831

Registration 7:00 AM
CPE 8:00 AM - 4:30 PM

CPE: 6 Hours Federal Tax
2 Hours Federal Ethics

REGISTRATION DEADLINE: AUGUST 10, 2018

SPEAKERS: James Tice, EA, PSTAP President and
Mary Lew Kehm, CPA

NAME: _____ ID # _____ PTIN # _____
See Mailing Label
Address: _____ City/State/Zip _____
Email Address: _____ Phone: () _____ Fax: () _____

MEMBER (\$125) **NON MEMBER (\$175)**

- Check made payable to: Northeast CHAPTER PSTAP is enclosed. **
 Credit Card: ___ MC ___ Visa ___ Amex Acct # _____ Exp: _____
Signature: _____ CVV#: _____ (on back)

MAIL Form To: PSTAP Executive Office Attn: PSTAP Northeast Chapter
20 Erford Road, Suite 200A, Lemoyne, PA 17043
FAX: 717-737-6847 Questions?: 1-800-270-3352

- Registration fee includes seminar workbook, continental breakfast, lunch & refreshment breaks
- Cancellations received before **August 10, 2018** will be refunded in full, 50% is refundable thereafter. No shows are ineligible for refunds
- One registrant per form—you may reproduce this form.

CPE certificates will be available for download on our website www.pstap.org following the seminar.
All topics subject to change. ** Please do not combine fees for different events on same check.

Form 990 Not for Profit Tax Return Course Description:

The object of this course is to train both new and experienced preparers how to navigate the Form 990, recognize common issues when filing Form 990, describe basic not-for-profit issues, explain unrelated business income and its impact to not-for-profit entities, identify common mistakes made during Form 990 preparation, and determine proper reporting requirements for unique situations for not-for-profits. It is a practical guide to navigating some of the more challenging aspects of completing Form 990.

Ethics for Tax Return Preparers Course Description:

This course will provide federal tax return preparers with a thorough and comprehensive overview of the ethical requirements of Circular 230 and other relevant standards of conduct. The discussion will include the sometimes conflicting duties preparers owe to both the taxpayer and the Internal Revenue Service, detail the standards of competency under Circular 230 Section 10.35, and offer guidance on protection of confidential client information. This course will feature practical scenarios involving client and IRS relations and offer guidance on how to navigate sometime sticky ethical questions.