

## Sessions

	TOPIC
8:00 – 9:20	<p style="text-align: center;"><b><u>General Updates</u></b></p> <ul style="list-style-type: none"> <li>• Introduction</li> <li>• Strategic Plan Update</li> <li>• New and Exciting Developments</li> <li>• Modernization Projects</li> <li>• Initiatives and Tax Law Changes</li> <li>• Other Important Information</li> </ul>
9:30 – 10:50	<p style="text-align: center;"><b><u>Pass Through Business Updates</u></b></p> <ul style="list-style-type: none"> <li>• Common Errors (Fed/State Differences)</li> <li>• Entity Level Assessments</li> <li>• Information on the TCJA 2017 and how PA will treat in regards to PIT rules and PTEs</li> <li>• Act 43 of 2017- 1099 MISC</li> </ul>
11:00 – 11:50	<p style="text-align: center;"><b><u>Corporation Taxes</u></b></p> <ul style="list-style-type: none"> <li>• Bonus depreciation and repatriation of foreign income, both affecting 2017 returns</li> <li>• Net Operating Losses</li> <li>• Other new developments in corporation taxes</li> </ul>
1:00 – 2:30	<p style="text-align: center;"><b><u>Personal Income Tax</u></b></p> <ul style="list-style-type: none"> <li>• PA Legislation's Impact on PIT &amp; PTRR</li> <li>• Federal Legislation's Impact on PA PIT</li> <li>• Forms and Instructions Changes</li> <li>• Miscellaneous Issues</li> </ul>
2:40 – 3:30	<p style="text-align: center;"><b><u>Identity Theft (Your clients and You)</u></b></p> <ul style="list-style-type: none"> <li>• Introduction to the Fraud Investigation Unit</li> <li>• Difference between Identity Theft &amp; Tax Fraud</li> <li>• Protect your identity and safeguard your clients data</li> <li>• What to do if you had a data loss/breach</li> <li>• Information Sharing and Analysis Center</li> <li>• Fraud in Pennsylvania</li> </ul>
3:40 – 4:30	<p style="text-align: center;"><b><u>Enforcement Planning Updates</u></b></p> <ul style="list-style-type: none"> <li>• Online marketplace sales (from Act 43 of 2017)</li> <li>• New business outreach</li> <li>• Other compliance and discovery initiatives.</li> </ul>