

REGISTER BY OCTOBER 9TH AND SAVE MONEY!

www.pstapcpe.com

Date: Wed., October 31st & Thurs., November 1st, 2018

Time: 8:00 AM to 4:30 PM (Registration begins at 7:00 AM)

Sponsored By: Lehigh Valley Chapter

Location: Homewood Suites by Hilton, 3350 Center Valley Parkway, Center Valley, PA 18034

CPE: 16 Credits Federal Tax—Also Qualifies for 14 Hours CLE Credits for Attorneys

Level: Intermediate IRS Sponsor/Course #E3S5R-; E3S5R-

EARLY BIRD REGISTRATION DEADLINE: Received or postmarked by Oct. 9, 2018

Early Bird PSTAP Members: \$275 Early Bird Non Members: \$325

PSTAP Members Regular Price: \$320 Non-Members Regular Price: \$350

Registration Fee Includes Seminar Workbook, Continental Breakfast, & Lunch

- **REGISTER:** Online: www.pstapcpe.com Mail: PSTAP, Attn: Seminar Registrations, 20 Erford Road, Suite 200A, Lemoyne, PA 17043.
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below.
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- Refund Policy: Cancellations received after **Oct. 23, 2018** will be refunded less \$50 service fee.
- No Show—No Refund—No Exceptions
- **IMPORTANT:** You must sign attendance registers in and out each day to obtain full credit.
- CPE Regulations mandate that attendee must register, attend the full session, and sign out personally.
- To register online, get directions and seminar notices visit www.pstapcpe.com

Business Casual
Attire is Appropriate

Registration Form: (one form per registration—photocopy for additional registrants) **Registration deadline: October 23, 2018**

First Name MI Last PSTAP ID #: PTIN #: (see mailing label) (Required if applicable)

Firm: Phone: ()

Street Address City State Zip

Email Address License Number—CPA/PA—Required

Will you eat lunch with us? Yes ___ No ___ Vegetarian ___

EARLY BIRD REGISTRATION (POSTMARKED OR REGISTERED ONLINE ON OR BEFORE 10/9/18):

PSTAP Member \$275

NON-MEMBER \$325

→ Attorneys Please include additional \$21.00 for CLE credit

REGULAR PRICE (POSTMARKED OR REGISTERED ONLINE ON OR AFTER 10/10/18):

PSTAP Member \$320

NON-MEMBER \$350

→ Separate checks for each seminar please!

JOIN PSTAP
SAVE \$60

Check Enclosed—Payable to PSTAP Lehigh Valley Chapter —Mailed to the above address
AMEX/VISA/MC Acct # Exp: CVV:
Signature:

LHV 0410118

Lehigh Valley Chapter Jennings-TaxSpeaker 1040

Seminar Course Description/Objectives:

This is TaxSpeaker's flagship course that in 2015 received an award from CPA Technology Advisor that no other CPE course has EVER received. TaxSpeaker was named runner up in tax research nationwide as a result of this course. That may seem unusual to most people, but the manual is an annual tax CPE manual, not a research system, is a 1,300 page print and hyperlinked electronic 1040 guide and is now proven as the best CPE manual in the country by its peers, rather than self-anointed!

This course is written to be the most up-to-date practical 1040 class in America. The class begins with all of the last -minute and current year changes that can affect an individual tax practice. From Congressional changes to IRS rulings, from the latest practice concerns to compliance issues we review all of the pressing issues of a tax practice the first thing out of the gate, in a deep practical approach that leaves nothing out.

All participants receive the national award winning TaxSpeaker Manual which has been called "The Best in the Industry" at well over 1,200 pages that are updated every year. It is written to be used as a primary desktop reference manual and organized in a common-sense manner. All of the latest changes are provided individually within each chapter as well as in their own special "What's New" chapter at the beginning of the manual.

This course provides in-depth coverage of 1040 returns and the related schedules and forms with a particular emphasis on problem areas. You will also find practical advice on managing your tax practice as well as relevant tax planning strategies and tax savings measures to offer your clients. Used by over 35 state CPA, EA, PA and national societies this is the go-to course for annual 1040 continuing education for all members of a firm from owners to new staff.

Upon completion of this course, you will be able to properly report amounts on clients' Form 1040 returns that appear on various 3rd party forms, properly prepare Form 1040 and its various schedules; properly file the above forms with Form 1040 when required; Determine if clients qualify to take various credits on their 1040 returns to reduce taxable income; Properly deduct disaster losses on Form 1040; Provide clients with methods of saving for their children's college education and determine if they qualify for various education credits and deductions to reduce taxable income; Prepare to handle IRS audits of your clients; Comply with the requirements imposed by the Circular 230 regulations; Advise clients who are members of the military on special taxation rules.