

PHILADELPHIA TRI-COUNTY CHAPTER
 PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

Tax Potpourri
Friday, February 1, 2019

Springfield Country Club
 400 W. Sproul Road (RTE 320)
 Springfield, PA 19064
 610-690-7600

Registration: 7:30—8:00 AM
 CPE: 8:00 AM—4:30 PM

CPE Credits - 8 Hours Federal Tax

See Reverse Side For Speakers and Detailed Topics to be Discussed

Important! If you register after January 30th, please call the Executive Office at 1-800-270-3352 or email cathy@pstap.org for the course material. All attendees must be pre-registered by January 30th or meal is not guaranteed.

Lunch Selections: ____ Chicken Marsala ____ Baked Tilapia

Name: _____ ID # _____ PTIN # _____
 (See Mailing Label)
 Street Address: _____ City/State/Zip _____
 Email Address: _____ Phone: () _____ Fax: () _____

☐ **PSTAP Member: \$160** ☐ **Non-Member: \$190**

☐ Check made payable to: Philadelphia Tri-County Chapter is enclosed.**

☐ Credit Card: ____MC ____ Visa/Amex Acct # _____ Exp: _____
 Signature: _____ CVV#: _____

MAIL Form To: PSTAP Executive Office Attn: Philadelphia Chapter Meeting
 20 Erford Road, Suite 200A, Lemoyne, PA 17043
 FAX: 717-737-6847 Questions?: **215-339-0300 (Joe Ianni)**
 Questions? 1-800-270-3352 Register online www.pstapcpe.com

- ****EACH SEMINAR OR MEETING REGISTRATION REQUIRES A SEPARATE FORM AND CHECK**
- **IF CHECK IS NOT RECEIVED WITHIN 7 DAYS OF EVENT, A LATE FEE OF \$10.00 MAY BE REQUIRED**
- **NO SHOWS ARE INELIGIBLE FOR REFUNDS/ALL TOPICS ARE SUBJECT TO CHANGE**

Tax Potpourri Speakers and Topics to be Discussed:

Rich Furlong, IRS Senior Stakeholder

- IRS UPDATE

Frank Haarlander, CPA, MBA, Master of Taxation

- How to Get Taxpayers with Unfiled Returns into Compliance

Phyliss Horn-Epstein, Esq.

- TAX ASPECTS OF DIVORCE FOR 2018 & BEYOND
- ESTATE PLANNING FOR 2019 & BEYOND

Tullio Falini, Jr., CPA and Matthew Lee, Esq., Fox, Rothschild, et al

- TAX REPORTING OF CRYPTOCURRENCY TRANSACTIONS and related background information

P. Dermot O'Neill, CPA

S CORP ISSUES:

- Disproportionate Distributions
- Reasonable Compensation
- QBI for Non-Active Owners
- PLR's (Private Letter Rulings)

P. Dermot O'Neill, CPA & Jonathan Ziss, Esq.

- TAX PREPARERS' MALPRACTICE LIABILITY & RISK

George Marion, CPA

- MORTGAGE INTEREST DEDUCTION, including related calculations