

## Sponsored by Buxmont Chapter PSTAP

### 1040 Tax In Depth Seminar—Jennings-TaxSpeaker Thursday & Friday, November 21st & 22nd, 2019

**Radisson Hotel Philadelphia Northeast**  
**2400 Old Lincoln Highway**  
**Trevoise, PA 19053**  
**(1/4 mile South of PA Turnpike Interchange 351)**  
**Hotel Phone: (215) 638-8300**

**Registration: 7:00 am**  
**Seminar: 8:00 a.m.—4:30 p.m.**  
**CPE: 16 Hours Federal Tax**  
*Also qualifies for 14 Hours CLE credits for Attorneys*

**If Postmarked on or before Nov. 11, 2019:**  
**If Postmarked after Nov. 11, 2019:**

**PSTAP Member: \$325**    **Non-Member: \$385**  
**PSTAP Member: \$395**    **Non-Member: \$455**

- Registration fee includes seminar workbook, continental breakfast, lunch & refreshment breaks
- **REGISTER Online with credit card: [www.pstapcpe.com](http://www.pstapcpe.com) or Mail check payable to Buxmont Chapter PSTAP Attn: Seminar Registrations, 20 Erford Road, Suite 200A, Lemoyne, PA 17043\*\***
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at [info@pstap.org](mailto:info@pstap.org)
- Refund Policy: Cancellations received after **Nov. 15, 2019** will be refunded less a \$25 service fee. **No refunds will be issued to no shows.**

**Registration Form: (one form per registration—photocopy for additional registrants)**

**REGISTRATION DEADLINE: 11/16/2019**

First Name \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_ PSTAP ID #: \_\_\_\_\_

Firm: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email Address \_\_\_\_\_ License Number—CPA/PA—Required \_\_\_\_\_

#### Meal Choices Day 1—Please Choose One:

- ☐ Roast Sirloin w/Caramelized Demi Glaze  
☐ Grilled Salmon w/Mustard Dill Sauce  
☐ Vegetarian Napoleans  
☐ None

#### Meal Choices Day 2—Please Choose One:

- ☐ Chicken Brushetta  
☐ Parmesan Encrusted Tilapia w/Tomato Caper Butter  
☐ Risotto w/Roasted Red Peppers & Tomatoes w/Basil  
☐ None

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☐ Non-Member Fee: \$455

**Please include additional \$21 for CLE credits**

**Send me an application to join PSTAP—Join prior to seminar and pay the member rate!**

☐ Check in the amount of: \$ \_\_\_\_\_ Enclosed—Payable to Buxmont Chapter PSTAP—Mailed to the above address \*\*

☐ VISA/Amex Acct # \_\_\_\_\_ Exp: \_\_\_\_\_ CVV: \_\_\_\_\_

☐ MASTERCARD Acct # \_\_\_\_\_ Exp: \_\_\_\_\_ CVV: \_\_\_\_\_

Signature: \_\_\_\_\_

**\*\* Separate check requested for each event. Please do not  
combine meeting & seminar fees on same check.**

IRS:

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•No show, no refund •All topics subject to change

## **Jennings-TaxSpeaker 1040 Tax Update**

Wow. That's all we can say about America's only independently awarded recognition for multiple years as the top Research live-course CPE manual in the country. With over 1,000 pages of practitioner-written guidance, organized in the logical form order used by the IRS to assemble returns, participants receive both a printed and electronic manual. Written and taught by actual practitioners known for high-energy presentations in educational and humorous, yet informative manners, this course has been ranked as TaxSpeaker's® finest course for 15 straight years. Because all of our speakers are required to personally prepare, for compensation at least 200 returns annually, participants are assured of receiving practical guidance, excellent speakers, and dozens of checklists, worksheets and client letters while obtaining the latest "What's New" information. Our 2019 course will include detailed coverage, with planning ideas of the latest changes from the Tax Cuts and Jobs Act, special focus coverage of sole proprietorship issues and emerging economy issues (Consumer-to-consumer sales, Crypto-Currency, etc.) as well as our annual review of common preparation issues and new court cases and IRS guidance. Because this is TaxSpeaker's® flagship course participants are assured of receiving the best, most thorough and hands-on individual tax preparation education available in the country, and the independently awarded recognition proves it.

### **Event Objective:**

Upon completion of this course, you will be able to properly report amounts on clients' Form 1040 returns that appear on various 3rd party forms, properly prepare Form 1040 and its various schedules; properly file the above forms with Form 1040 when required; Determine if clients qualify to take various credits on their 1040 returns to reduce taxable income; Properly deduct disaster losses on Form 1040; Provide clients with methods of saving for their children's college education and determine if they qualify for various education credits and deductions to reduce taxable income; Prepare to handle IRS audits of your clients; Comply with the requirements imposed by the Circular 230 regulations; Advise clients who are members of the military on special taxation rules.

### **Speaker Bio: Bob Jennings, CPA, EA, CFP**

Bob is a nationally renowned author and speaker, presenting continuing education classes to over 100,000 tax professionals over the last 20 years all over the world. Bob is a licensed CPA (Indiana), and an IRS Enrolled Agent. Bob is also a prolific author and has published over 60 professional articles in such magazines as the Journal of Accountancy as well as many other professional and consumer publications; annually authors several tax, accounting and technology manuals; and is a regular columnist for FoxBusiness.com. As the founder of his own regional CPA firm in 1984, Bob has dealt exclusively with individual and small business financial issues for over 30 years. Bob appears regularly in the media and has been quoted extensively by numerous publications. He has recorded an extensive number of information videos, DVD's and instructional clips available on his website at TaxSpeaker.com.

**This course is eligible for CLE credit. Please ask at the registration table for the form needed to request reporting.**