

LEHIGH VALLEY CHAPTER

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

Everything You Wanted to Know About IRA's

Tuesday, August 18th, 2020

Homewood Suites Conference Center
3350 Center Valley Parkway
Center Valley, PA 18034
610-351-6400

Registration/Breakfast: 7:30-8:00 AM
CPE: 8:00 AM-12:00 PM
Breakfast Buffet Will Be Served

CPE Credit: 4 Hours Federal Tax

SPEAKER: Mary Lew Kehm, CPA

Registration Deadline (Mail/Fax): Friday, Aug. 7, 2020
Registration Deadline (Online): Wednesday Aug. 12, 2020

Course Topics: This course will cover IRA Contributions and Rollovers, IRA Withdrawals Prior to Age 59.5, IRA Withdrawal During Life After 70.5, and IRAs after Death.

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NAME: _____ **ID #** _____ **PTIN #** _____
(See Mailing Label)

Address: _____ **City/State/Zip** _____

***Email Address:** _____ **Phone: ()** _____ **Phone: ()** _____

***Registration confirmation will be sent to this address.** (Business) (Cell or home-for cancellations or emergency purposes only)

PRICING: (Check Applicable Boxes and Pay by Check or Credit Card):

☐ **Member** \$60 ☐ **Non-Member** \$80 ☐ **Employee** \$70
Of Member**

☐ Check made payable to: LEHIGH VALLEY CHAPTER PSPA/PSTAP is enclosed.

☐ Credit Card: ___MC ___Visa/Amex Acct # _____ Exp: _____

Signature: _____ CVV#: _____

Business Casual Attire is Appropriate

MAIL FORM with Payment to:
PSTAP Executive Office Attn: Lehigh Valley Chapter
20 Erford Road, Suite 200A, Lemoyne, PA 17043
FAX: 717-737-6847 Questions?: 1-800-270-3352

** An "employee" is a person who works under the control of a member-owner at an accounting firm or other business and receives a W-2. An "employee" cannot be an equity owner of the member's firm or have a firm of his/her own.