

1040 Tax Seminar

Central/South Central Joint Education Committee

Jennings—TaxSpeaker 1040 Tax In Depth

Monday, November 15 & Tuesday, November 16, 2021

Camp Hill, Radisson Hotel
1150 Camp Hill Bypass
Camp Hill, PA 17011
Hotel Phone: 717-763-7117

For discounted overnight hotel accommodations at a rate of \$122 (taxes, etc. not included), please call 717-763-7117 and reserve by 10/16/21.

Registration: 7:30 AM
Start/End Time: 8:00 AM–4:30 PM
Course Level: Basic
CPE: 16 Hours Federal Tax
**Also qualifies for 14 hours CLE credits for Attorneys*

PSTAP is an approved continuing professional education sponsor.
PA #PX-000501L, NJ #20CE0015920, NY #002280, IRS CE #E3S5R

For Complete Course Description See the back of this form

SPEAKERS: Bob Jennings CPA, EA, CFP & Terry Bakker CPA, EA

PSTAP Members: \$346

Non Members: \$416

- Registration fee includes seminar workbook, continental breakfast, lunch & refreshment breaks
- **REGISTER** Online: www.pstapcpe.com **Mail: PSTAP, Attn: Seminar Registrations, 20 Erford Road, Suite 200A, Lemoyne, PA 17043
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- Refund Policy: Cancellations received by **November 9, 2021** will be refunded less a \$35 service fee, 50% refunded thereafter.
- No Show—No Refund—No Exceptions. Overnight Accommodations: Call the Camp Hill Radisson 717-763-7117.

Registration Form: *(one form per registration—photocopy for additional registrants)*

REGISTRATION DEADLINE: 11/9/21

First Name _____ MI _____ Last _____ PSTAP ID #: _____ PTIN # _____

Firm: _____ Phone: () _____

Street Address _____ City _____ State _____ Zip _____

Email Address _____ License Number—CPA/PA—Required _____

Please indicate Rate

☐ Check Enclosed—Payable to PSTAP Joint Education Committee —Mailed to the above address **

☐ **PSTAP Member \$346** ☐ VISA/Amex Acct # _____ Exp: _____ CVV: _____

☐ **Non Member \$416** ☐ MASTERCARD Acct # _____ Exp: _____ CVV: _____

*Please include additional \$21.00 for CLE credits

Signature: _____

***Please do not combine meeting & seminar fees on same check. NOV15&16 JEC Jennings1040 Camp Hill 1111121
IRS:E3S5R-; E3S5R- All Topics Subject to Change**

Jennings-TaxSpeaker 1040 Tax In Depth Seminar Course Information:

Course Objective: Upon completion of this course, you will be able to properly report amounts on clients' Form 1040 returns that appear on various 3rd party forms, properly prepare Form 1040 and its various schedules; properly file the above forms with Form 1040 when required; Determine if clients qualify to take various credits on their 1040 returns to reduce taxable income; Properly deduct disaster losses on Form 1040; Provide clients with methods of saving for their children's college education and determine if they qualify for various education credits and deductions to reduce taxable income; Prepare to handle IRS audits of your clients; Comply with the requirements imposed by the Circular 230 regulations; Advise clients who are members of the military on special taxation rules.

Course Description: Our 2021 course will include detailed coverage, with planning ideas, of the latest changes from the 2021 Tax Acts from the new President, in-depth analyses of court cases and IRS pronouncements with special focus coverage of sole proprietorship issues and IRA's as well as our annual review of common preparation. Because this is TaxSpeaker's flagship course participants are assured of receiving the best, most thorough and hands-on individual tax preparation education available in the country. The manual includes over 1,300 hyperlinked citations to the accompanying free online tax research library. The 1040 In Depth course manual is America's only independently awarded recognition for multiple years as the top Research live course CPE manual in the country. With over 1,100 pages of practitioner-written guidance, organized in the logical form order used by the IRS to assemble returns, participants receive both a printed and electronic manual. Written and taught by actual practitioners known for high-energy presentations in educational and humorous, yet informative manners, this course has been ranked as TaxSpeaker's finest course for 15 straight years. Because all of our speakers are required to personally prepare, for compensation at least 200 returns annually, participants are assured of receiving practical guidance, excellent speakers, and dozens of checklists, worksheets and client letters while obtaining the latest "What's New" information. All live in person seminar attendees are also provided with: PDF of hyperlinked manual, our 4-page laminated desktop reference "Fingertip Facts" and a free 2 hour self-study ethics course.