PENNSYLVANIA SOCIETY OF **TAX & ACCOUNTING PROFESSIONALS**
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TaxSpeaker®

1040 Tax In Depth

Philadelphia Tri-County Chapter/Southeast Chapter

Monday & Tuesday, November 29 & 30, 2021

Springfield Country Club, 400 West Sproul Road, (Route 320)
Springfield, PA 19064, Delaware County
16 Hours FEDERAL Tax Credits —Also Qualifies for 14 Hours CLE Credits for Attorneys
Registration: 7:30 AM Start/End Time: 8:00 AM—4:30 PM
Speakers: Bob Jennings CPA, EA, CFP & Bill Leonard CPA, MAFF
PA: PX-000501L, NJ: 20CE00159200 NY: 00228 IRS: E3S5R

REGISTER ONLINE
www.pstapcpe.com
Register by 11/1/21 & Save!

TOPICS: See reverse side of this form **Registration deadline: November 23, 2021**

Early Bird Deadline: 11/1/21

Early Bird PSTAP Members:	**Fee: $315**	**Regular PSTAP Members:**	**Fee: $380**
Early Bird Non Members:	**Fee: $355**	**Regular Non Members:**	**Fee: $410**

Registration fee includes Seminar Workbook, Continental Breakfast, Lunch & Afternoon Refreshments

- **REGISTER:** Online: www.pstapcpe.com Mail: PSTAP, Attn: Seminar Registrations, 20 Erford Road, Suite 200A, Lemoyne, PA 17043
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- Registrations received within 7 days of event may require an additional $25 charge to special order the manual
- CPE Regulations mandate that attendee must register, attend the full session, and sign out personally
- Refund Policy: Cancellations received after the registration deadline will be refunded less a $50 service fee. No refunds will be issued after 4 PM the day before the seminar. No Show—No refund—No exceptions. All topics subject to change.

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Registration Form: *(one form per registration—photocopy for additional registrants)* ***Separate checks for each seminar please!***

______________________________ PSTAP ID #:__________PTIN #:__________
First Name *MI* *Last* *(see mailing label)*

Firm: ______________________________Phone: ( ) ______________________

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Street Address *City* *State* *Zip*

______________________________ ______________________________
Email Address *License Number—CPA/PA—Required*

Please Indicate Rate
☐ **PSTAP Member $315/$380**
☐ **Non Member $355/$410**
Include additional $21 for CLE Credits

☐ Check Enclosed—Payable to PSTAP Philadelphia Tri-County Chapter—Mailed to the above address
☐ VISA/Amex/MASTERCARD Acct #______________________________
Exp:____________ CVV:____________
Signature ______________________________

Excellent Continental breakfast, lunch Buffett, and break snacks will be served on both days

IRS: E3S5R-; E3S5R-

PH Jennings 1040 0611021

Jennings-TaxSpeaker 1040 Tax In Depth Seminar Course Description:

Our 2021 course will include detailed coverage, with planning ideas, of the latest changes from the 2021 Tax Acts from the new President, in-depth analyses of court cases and IRS pronouncements with special focus coverage of sole proprietorship issues and IRA's as well as our annual review of common preparation. Because this is TaxSpeaker's® flagship course participants are assured of receiving the best, most thorough and hands-on individual tax preparation education available in the country. The manual includes over 1,300 hyperlinked citations to the accompanying free online tax research library.

The 1040 In Depth course manual is America's only independently awarded recognition for multiple years as the top Research live course CPE manual in the country. With over 1,100 pages of practitioner-written guidance, organized in the logical form order used by the IRS to assemble returns, participants receive both a printed and electronic manual. Written and taught by actual practitioners known for high-energy presentations in educational and humorous, yet informative manners, this course has been ranked as TaxSpeaker's® finest course for 15 straight years. Because all of our speakers are required to personally prepare, for compensation at least 200 returns annually, participants are assured of receiving practical guidance, excellent speakers, and dozens of checklists, worksheets and client letters while obtaining the latest "What's New" information. All live in person seminar attendees are also provided with: PDF of hyperlinked manual, our 4-page laminated desktop reference "Fingertip Facts" and a free 2 hour self-study ethics course.

Upon completion of this course, you will be able to properly report amounts on clients' Form 1040 returns that appear on various 3rd party forms, properly prepare Form 1040 and its various schedules; properly file the above forms with Form 1040 when required; Determine if clients qualify to take various credits on their 1040 returns to reduce taxable income; Properly deduct disaster losses on Form 1040; Provide clients with methods of saving for their children's college education and determine if they qualify for various education credits and deductions to reduce taxable income; Prepare to handle IRS audits of your clients; Comply with the requirements imposed by the Circular 230 regulations; Advise clients who are members of the military on special taxation rules.