



Central/South Central Joint Education Committee
Thursday, October 28 & Friday, October 29, 2021

New Location!

Gettysburg Wyndham Hotel
95 Presidential Circle
Gettysburg, PA 17325
Hotel Phone: 717-339-0020

Registration: 7:30 am
Start/End Time: 8:00 am–4:30 pm
Course Level: Basic
CPE: 16 Credits Federal Tax

***Also qualifies for 14 Hours CLE credits for Attorneys**

For discounted overnight hotel accommodations at a rate of \$132 (taxes, etc. not included), please call 717-339-0200 and reserve by 9/28/21.

PSTAP is an approved continuing professional education sponsor.
 PA #PX-000501L, NJ #20CE0015920, NY #002280, IRS CE #E3S5R

Speakers: David Krebs, CPA & Stanley Pollock, CPA

1040 Tax Seminar Course Description: This comprehensive course covers key tax issues for completing complicated individual returns including family return issues, taxpayers with investments, retirement income, the sole proprietor, and business and rental activity owners. Stay current with in-depth coverage of recent legislation, case law developments, and relevant notices, announcements, revenue rulings and procedures. Speakers are all practicing preparers who share practical tips to help you get ready for this tax season. Specific topics to be discussed listed on the back of this form.

PSTAP Members: \$346

Non Members: \$416

- Registration fee includes seminar workbook, continental breakfast, lunch & refreshment breaks
- **REGISTER Online: www.pstapcpe.com** Mail: PSTAP, Attn: Seminar Registrations, 20 Erford Road, Suite 200A, Lemoyne, PA 17043
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- Refund Policy: Cancellations received by **October 21, 2021** will be refunded less a \$35 service fee, 50% refunded thereafter.
- No Show—No Refund—No Exceptions. Overnight Accommodations: Call the Gettysburg Wyndham Hotel at 717-339-0020

Registration Form: (one form per registration—photocopy for additional registrants)

REGISTRATION DEADLINE: 10/21/2021

First Name _____ MI _____ Last _____ PSTAP ID #: _____

Firm: _____ Phone: () _____

Street Address _____ City _____ State _____ Zip _____

Email Address _____ License Number—CPA/PA—Required _____

Please Circle Rate Check Enclosed—Payable to Joint Education Committee—Mailed to the above address **

PSTAP Member \$346 VISA/Amex Acct # _____ Exp: _____ CVV: _____

Non Member \$416 MASTERCARD Acct # _____ Exp: _____ CVV: _____

*Please include additional \$21 for CLE credits Signature: _____

Course Topics to be covered:

- Economic impact payments (EIPs) (also known as recovery rebate credits) – 2021 and round three
- The excess business loss limitation is back and here to stay for an extra year
- Temporary advance payments of the child tax credit in 2021 and sweeping enhancements of this popular personal tax credit
- Earned income tax credit – 2021 changes and beyond
- Changes to the education credits and deductions and the rules associated with debt discharge
- The rules of retirement plan accumulation and distribution
- Strategies to maximize personal credits – earned income tax credit and credits for sick and family leave for certain self-employed individuals
- The child and dependent care credit more than doubled for 2021 for qualifying taxpayers
- Special 2021 retirement distribution rules for qualified disaster distributions
- Reporting of interest, dividends, and capital gains
- Tax practice and taxpayer strategies to safeguard confidential taxpayer information
- IRS issues ranging from reorganization to procedural aspects of notices and responding to the IRS
- Charitable contribution deductions for taxpayers that itemize their deductions (or don't)
- The basics of reporting Schedule C self-employment income and expenses
- Recent tax legislation and its impact on an individual taxpayer's net operating loss (NOL), including new rules for farming NOLs
- SBA's PPP loan forgiveness – Schedule C or Schedule F outcomes
- Premium tax credit relief for 2021 and 2022
- Self-employment taxation exclusion applicable to rentals from real estate
- The CARES Act retroactive changes to qualified improvement property (QIP)
- Final regulations defining real property for purposes of IRC Sec. 1031 tax-free like-kind exchanges
- The qualified business income deduction (QBID) under IRC Sec. 199A – an endangered species?
- Plus, much more!