

## Sponsored by Buxmont Chapter PSTAP

### 1040 Tax In Depth Seminar—Jennings-TaxSpeaker Wednesday & Thursday, November 30 & December 1, 2022

Radisson Hotel Philadelphia Northeast  
 2400 Old Lincoln Highway  
 Treose, PA 19053  
 (1/4 mile South of PA Turnpike Interchange 351)  
 Hotel Phone: (215) 638-8300

Registration: 7:00 am  
 Seminar: 8:00 a.m.—4:30 p.m.  
 CPE: 16 Hours Federal Tax  
*Also qualifies for 14 Hours CLE credits for Attorneys*  
 Speaker: Bill Leonard CPA, MAFF, CGMA

**Early Bird Member's Only Special (Postmarked on or before Nov. 11, 2022):** PSTAP Member: \$350

**Regular Rate (Postmarked on or after Nov. 12, 2022):** PSTAP Member: \$390 Non-Member: \$450

- Registration fee includes seminar workbook, continental breakfast, lunch & refreshment breaks
- REGISTER Online with credit card: [www.pstapcpe.com](http://www.pstapcpe.com) or Mail check payable to Buxmont Chapter PSTAP Attn: Seminar Registrations, 20 Erford Road, Suite 200A, Lemoyne, PA 17043\*\*
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at [info@pstap.org](mailto:info@pstap.org)
- Refund Policy: Cancellations received after **Nov. 24, 2022** will be refunded less a \$25 service fee. **No refunds will be issued to no shows.**

Registration Form: (one form per registration—photocopy for additional registrants)

**REGISTRATION DEADLINE: 11/24/2022**

First Name \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_ PSTAP ID #: \_\_\_\_\_

Firm: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email Address \_\_\_\_\_ License Number—CPA/PA—Required \_\_\_\_\_

**Meal Choices Day 1—Please Choose One:**

- Beef Short Ribs, Pommies Puree, Beef Jus
- Sea Bass, Fennel Coleslaw, Dill Orange Sauce
- Vegetarian—Chipotle Lime Red Quinoa Pilaf, Fire Roasted Vegetables
- None

**Meal Choices Day 2—Please Choose One:**

- Maple Glazed Chicken Breast, Wilted Escarole w/Mustard Jus
- Grilled Salmon w/Mustard Dill Sauce
- Apple Craisin Walnut Salad
- None

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Send me an application to join PSTAP—Join prior to seminar and pay the member rate!

**Please include additional \$21 for CLE credits**

Check in the amount of: \$ \_\_\_\_\_ Enclosed—Payable to Buxmont Chapter PSTAP—Mailed to the above address \*\*

VISA/Amex Acct # \_\_\_\_\_ Exp: \_\_\_\_\_ CVV: \_\_\_\_\_

MASTERCARD Acct # \_\_\_\_\_ Exp: \_\_\_\_\_ CVV: \_\_\_\_\_

Signature: \_\_\_\_\_

## **Jennings-TaxSpeaker 1040 Tax Update**

Jennings-TaxSpeaker's 1,100 page course manual supports the Form 1040 with TaxSpeaker's® 1040 Tax in Depth course! Fully updated for 2022, this course includes detailed coverage and planning ideas from all legislative and administrative changes in 2022, plus any last minute legislation. This will also include in-depth analyses of all court cases and IRS pronouncements specially focused on sole proprietorship and retirement issues as well as our annual review of common preparation issues. Because all speakers are also practicing professionals you receive practical insight and planning issues throughout the two days. As our flagship course, we take particular pride in its consistent quality and provision of the most thorough and hands-on individual tax preparation guidance. The included manual is bursting with over 1,300 hyperlinked citations to the accompanying free online tax research library. On top of that, it is America's only Form 1040 manual to be regularly and independently recognized as the Top Research Live Course CPE Manual. Its 1,100+ practitioner-written pages are saturated with logically organized guidance to complement the IRS's methods for assembling returns. This manual is available both in print and digital formats to course attendees, who also enjoy the value of energetic and knowledgeable teaching from our expert instructors. Participants also receive practical guidance, dozens of checklists, worksheets, and client letters, plus "What's New" information. If you are choosing a live seminar, your fee also includes a hyperlinked PDF of the manual, four-page laminated desktop reference "Fingertip Facts," and a free 2-hour self-study ethics course. Upon completion of this course, attendees will be able to properly prepare, report amounts on, file, and deduct disaster losses from Form 1040. We will also teach you how to determine which credits clients may qualify for on their 1040 returns to reduce taxable income, including methods to save for their dependent children's college education and other education credits and deductions. In addition, this course covers appropriate handling of IRS client audits, compliance with Circular 230 ethics regulations, and advice for clients under military special taxation rules.

**This course is eligible for CLE credit. Please ask at the registration table for the form needed to request reporting.**