

Sponsored by Buxmont Chapter PSTAP

Accounting, Auditing & Attest Update for Practitioners with Small Business Clients—Surgent Wednesday, October 19, 2022

Radisson Hotel Philadelphia Northeast
2400 Old Lincoln Highway
Treose, PA 19053
(1/4 mile South of PA Turnpike Interchange 351)
Hotel Phone: (215) 638-8300

Registration: 7:00 am
Seminar: 8:00 a.m.–4:30 p.m.
CPE: 8 Hours A&A
Speaker: Rebecca Lee, CPA

- 👉 **Early Bird Member's Only Special (Postmarked on or before Sept. 30, 2022): PSTAP Member: \$210**
- 👉 **Regular Rate (Postmarked on or after Oct. 1, 2022): PSTAP Member: \$255 Non-Member: \$290**
- 👉 **Webinar Option: PSTAP Member: \$225 Non-Member: \$260**

- Registration fee includes seminar workbook, continental breakfast, lunch & refreshment breaks
- REGISTER Online with credit card: www.pstapcpe.com or Mail check payable to Buxmont Chapter PSTAP Attn: Seminar Registrations, 20 Erford Road, Suite 200A, Lemoyne, PA 17043**
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- Refund Policy: Cancellations received after **Oct. 13, 2022** will be refunded less a \$25 service fee. **No refunds will be issued to no shows.**

Registration Form: *(one form per registration—photocopy for additional registrants)*

REGISTRATION DEADLINE: 10/13/2022

First Name _____ MI _____ Last _____ PSTAP ID #: _____

Firm: _____ Phone: () _____

Street Address _____ City _____ State _____ Zip _____

Email Address _____ License Number—CPA/PA—Required _____

- Meal Choices—Please Choose One:**
- Roast Sirloin w/Caramelized Demi Glaze
 - Grilled Salmon w/Mustard & Dill Sauce
 - Apple Craisin Walnut Salad
 - None

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Send me an application to join PSTAP—Join prior to seminar and pay the member rate!

Check in the amount of: \$ _____ Enclosed—Payable to Buxmont Chapter PSTAP—Mailed to the above address **

VISA/Amex Acct # _____ Exp: _____ CVV: _____

MASTERCARD Acct # _____ Exp: _____ CVV: _____

Signature: _____

** Separate check requested for each event. Please do not combine meeting & seminar fees on same check.

IRS:

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●No show, no refund ●All topics subject to change

Surgent Accounting, Auditing & Attest Update for Practitioners with Small Business Clients—Surgent Course Description:

Overview:

Specifically tailored for practitioners who not only perform audits but provide other attest and non-attest services to small and medium-sized businesses, this course is a comprehensive update covering recently issued accounting, compilation, and review standards, as well as other professional guidance impacting small and medium-sized business accountants. The course also discusses the common financial reporting implications of COVID-19. The course uses practical examples and illustrations to help you understand and apply the material in practice. Through a detailed review of the new lease accounting guidance, common special purpose frameworks, and new guidance related to audits and SSARS engagements, this course will get you up to speed on the things that are most important to your smaller and medium-sized clients.

Major Topics:

- Private company standard setting activities
- Small and medium-sized business-related ASUs
- Lease accounting update
- Lessons adopted from the adoption of Topic 606
- Going concern considerations related to COVID-19
- Special purpose frameworks -- Cash, modified cash, and tax basis
- Common small and medium-sized business financial statement errors and deficiencies
- Newly issued SSARS and SSAE standards
- SASs effective for 2021 year-end audits

Learning Objectives:

- Keep abreast of current private company standard setting activities of the PCC
- Review recently issued accounting and non-audit attestation pronouncements and hot topics
- Identify key accounting implications related to new ASUs and ASC Topics 842 and 606
- Understand new guidance applicable to auditing, SSARS and attest engagements
- Be aware of other important guidance affecting small and medium-sized business practitioners

Designed for:

Practitioners at all levels who provide non-audit and non-attest services to small and medium-sized businesses desiring to remain up-to-date on recent pronouncements and other standard setters activities and professional guidance. Prerequisite: Experience in accounting and auditing.