

## LEHIGH VALLEY CHAPTER

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

# Annuity Taxation for Tax Preparers

**Tuesday, May 16, 2023**

**Greenpond Country Club**  
 3604 Farmersville Rd.  
 Bethlehem, PA 18020  
 610-253-2505

**Registration** 5:30-6:00 PM  
**Dinner** 6:00-7:00 PM  
**CPE** 7:00-9:00 PM

**CPE Credit: 2 Hours Federal Tax**

**SPEAKER: Mary Lew Kehm, CPA**

**Registration Deadline (Mail/Fax): Friday, May 5, 2023**

**Registration Deadline (Online): Tuesday, May 9, 2023**

MEAL CHOICE: \_\_\_\_\_ Beef Short Ribs \_\_\_\_\_ Garden Lasagna  
 \_\_\_\_\_ Vegetarian Chef's Choice

**NAME:** \_\_\_\_\_ **ID #** \_\_\_\_\_ **PTIN #** \_\_\_\_\_  
 (See Mailing Label)

**Address:** \_\_\_\_\_ **City/State/Zip** \_\_\_\_\_

**\*Email Address:** \_\_\_\_\_ **Phone:** (\_\_\_\_) \_\_\_\_\_ **Fax:** (\_\_\_\_) \_\_\_\_\_

**\*Registration confirmation will be sent to this address.**

### PRICING: (Check Applicable Boxes and Pay by Check or Credit Card):

	<input type="checkbox"/> <b>Member</b>	<input type="checkbox"/> <b>Non-Member</b>	<input type="checkbox"/> <b>Employee Of Member**</b>	<input type="checkbox"/> <b>Student</b>
<input type="checkbox"/> CPE & Meal	\$50.00	\$65.00	\$55.00	\$30.00
<input type="checkbox"/> CPE Only	\$30.00	\$50.00	\$50.00	FREE

☐ Check made payable to: LEHIGH VALLEY CHAPTER PSPA/PSTAP is enclosed.

☐ Credit Card: \_\_\_MC \_\_\_Visa \_\_\_ Amex Acct # \_\_\_\_\_ Exp: \_\_\_\_\_

Signature: \_\_\_\_\_ CVV#: \_\_\_\_\_

**Attention—PSTAP Executive Office has moved!**

**Mail form with payment to: PSTAP Executive Office, Attn: Lehigh Valley Chapter**  
 150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011  
 FAX: 717-614-8663 Questions? 1-800-270-3352

\*\* An "employee" is a person who works under the control of a member-owner at an accounting firm or other business and receives a W-2. An "employee" cannot be an equity owner of the member's firm or have a firm of his/her own.

Business Casual Attire is Appropriate

IRS: E3S5R-T- MAY16 LHV Annuity Taxation 040523