

## Sponsored by Buxmont Chapter PSTAP

### 1040 Tax In Depth Seminar—Jennings-TaxSpeaker Wednesday & Thursday, December 6 & 7, 2023

Radisson Hotel Philadelphia Northeast  
2400 Old Lincoln Highway  
Trevose, PA 19053  
(1/4 mile South of PA Turnpike Interchange 351)  
Hotel Phone: (215) 638-8300

Registration: 7:00 am  
Seminar: 8:00 a.m.—4:30 p.m.  
CPE: 16 Hours Federal Tax  
*Also qualifies for 14 Hours CLE credits for Attorneys*  
Speaker: Bill Leonard CPA, MAFF, CGMA

**Early Bird Member's Only Special (Postmarked on or before Nov. 10, 2023):** PSTAP Member: \$390

**Regular Rate (Postmarked on or after Nov. 11, 2023):** PSTAP Member: \$435 Non-Member: \$490

- Registration fee includes seminar workbook, continental breakfast, lunch & refreshment breaks
- REGISTER Online [www.pstapcpe.com](http://www.pstapcpe.com) or Mail check payable to Buxmont Chapter PSTAP Attn: Seminar Registrations, 150 Corporate Center Dr., Camp Hill, PA 17011 or FAX to 717-614-8663
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at [info@pstap.org](mailto:info@pstap.org)
- Refund Policy: Cancellations received after **Nov. 30, 2023** will be refunded less a \$30 service fee. **No refunds will be issued to no shows.**

Registration Form: (one form per registration—photocopy for additional registrants)

**REGISTRATION DEADLINE: 11/30/2023**

First Name \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_ PSTAP ID #: \_\_\_\_\_

Firm: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email Address \_\_\_\_\_ License Number—CPA/PA—Required \_\_\_\_\_

**Meal Choices Day 1—Please Choose One:**

- Roasted Pork Chop, Garlic, Parmesan & Butter Sauce
- Pan Seared Salmon, Lemon Caper Sauce
- Vegetarian—Parmesan, tomato Basil Sauce  
Stuffed Zucchini w/Quinoa
- None

**Meal Choices Day 2—Please Choose One:**

- Grilled Chicken Florentine w/Spinach Cream Sauce
- Baked Flounder Oreganata
- Vegetarian—Israeli Cous Cous and Vegetable Stir Fry Eggplant
- None

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Send me an application to join PSTAP—Join prior to seminar and pay the member rate!

Please include additional \$21 for CLE credits

Check in the amount of: \$ \_\_\_\_\_ Enclosed—Payable to Buxmont Chapter PSTAP—Mailed to the above address

VISA/Amex Acct # \_\_\_\_\_ Exp: \_\_\_\_\_ CVV: \_\_\_\_\_

MASTERCARD Acct # \_\_\_\_\_ Exp: \_\_\_\_\_ CVV: \_\_\_\_\_

Signature: \_\_\_\_\_

**\*\* Separate check requested for each event. Please do not combine meeting & seminar fees on same check.**

IRS:

DEC 6&7 BUX Jennings 1040 0211023

•No show, no refund •All topics subject to change

## Jennings-TaxSpeaker 1040 Tax In Depth

**Course Description:** Taxspeaker's 1,100 page course manual supports the Form 1040 with TaxSpeaker's® 1040 Tax in Depth course! Our 2023 course will include detailed coverage, with planning ideas, of the latest changes from the 2022 Secure Act, court cases, IRS changes and all late-season Congressional changes up to the day before the class with special focus coverage of pension changes, high risk areas and our annual review of common preparation issues and new court cases and IRS guidance. Because all speakers are also practicing professionals you receive practical insight and planning issues throughout the two days.

As our flagship course, we take particular pride in its consistent quality and provision of the most thorough and hands-on individual tax preparation guidance. The included manual is bursting with over 1,300 hyperlinked citations to the accompanying free online tax research library. On top of that, it is America's only Form 1040 manual to be regularly and independently recognized as the Top Research Live Course CPE Manual in the United States for six straight years. Its 1,100+ practitioner-written pages are saturated with logically organized guidance to complement the IRS's methods for assembling returns. This manual is provided in both in print and digital formats to course attendees, who also enjoy the value of energetic and knowledgeable teaching from our expert instructors. Participants also receive practical guidance, dozens of checklists, worksheets, and client letters, plus "What's New" information. This seminar also includes a hyperlinked PDF of the manual, four-page laminated desktop reference "Fingertip Facts," and a free 2-hour self-study ethics course.

Upon completion of this course, attendees will be able to properly prepare, report amounts on, file, and deduct disaster losses from Form 1040. We will also teach you how to determine which credits clients may qualify for on their 1040 returns to reduce taxable income, including methods to save for their dependent children's college education and other education credits and deductions. In addition, this course covers appropriate handling of IRS client audits, compliance with Circular 230 ethics regulations, and advice for clients under military special taxation rules.

**Speaker Bio:** Bill Leonard CPA, MAFF, CGMA holds licenses and memberships in Massachusetts, Rhode Island, Alaska and Singapore. He is the sole shareholder of W.A. Leonard & Company, P.C. and PT W.A. Leonard employing sixteen multi-lingual professionals that focus on meeting the needs of small businesses, individuals and fiduciaries. A graduate of Bentley University and Babson College, Bill has been in practice since 1981. He has over twenty years of college and seminar teaching experience.

**This course is eligible for CLE credit.**

**Please ask at the registration table for the form needed to request reporting.**