

1040 Tax Seminar

Central/South Central Joint Education Committee

Jennings—TaxSpeaker
1040 Tax In Depth
Monday & Tuesday, November 13 & 14, 2023

Penn Harris Hotel
1150 Camp Hill Bypass
Camp Hill, PA 17011
Hotel Phone: 717-763-7117

For discounted overnight hotel accommodations at a rate of \$99 (taxes, etc. not included), make your reservation by 10/22/23. Call 717-763-7117, room block "Central/South Central Joint Education Comm."

Registration: 7:30 AM
Start/End Time: 8:00 AM–4:00 PM
Course Level: Basic
CPE: 16 Hours Federal Tax
**Also qualifies for 14 hours CLE credits for Attorneys*

PSTAP is an approved continuing professional education sponsor.
 PA #PX-000501L, NJ #20CE0015920, NY #002280, IRS CE #E3S5R

For complete course description see the back of this form

SPEAKERS: Terry Bakker CPA, EA & Mark Mirsky, CPA, MST, CGMA

PSTAP Members: \$435 Non Members: \$515

- Registration fee includes seminar workbook, continental breakfast, lunch & refreshment breaks
- Registration Options: **Online:** www.pstapcpe.com **Mail:** PSTAP, 150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011, or by **FAX:** 717-614-8663
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- Refund Policy: Cancellations received by **November 6, 2023** will be refunded less a \$35 service fee, 50% refunded thereafter. No Show—No Refund—No Exceptions. Overnight Accommodations: Call the Penn Harris Hotel: 717-763-7117.

Registration Form: (one form per registration—photocopy for additional registrants) **REGISTRATION DEADLINE: 11/6/23**

First Name _____ MI _____ Last _____ PSTAP ID #: _____ PTIN #: _____

Firm: _____ Phone: () _____

Street Address _____ City _____ State _____ Zip _____

Email Address _____ License Number—CPA/PA—Required _____

- Please indicate Rate Check Enclosed—Payable to PSTAP Joint Education Committee —Mailed to the above address
- PSTAP Member \$435** VISA/Amex Acct # _____ Exp: _____ CVV: _____
- Non Member \$515** MASTERCARD Acct # _____ Exp: _____ CVV: _____

*Please include additional \$21.00 for CLE credits Signature: _____

Jennings-TaxSpeaker 1040 Tax In Depth Seminar Course Description:

Also qualifies for 14 hours CLE for attorneys. Taxspeaker's 1,100 page course manual supports the Form 1040 with TaxSpeaker's® 1040 Tax in Depth course! Our 2023 course will include detailed coverage, with planning ideas, of the latest changes from the 2022 Secure Act, court cases, IRS changes and all late-season Congressional changes up to the day before the class with special focus coverage of pension changes, high risk areas and our annual review of common preparation issues and new court cases and IRS guidance. Because all speakers are also practicing professionals you receive practical insight and planning issues throughout the two days.

As our flagship course, we take particular pride in its consistent quality and provision of the most thorough and hands-on individual tax preparation guidance. The included manual is bursting with over 1,300 hyperlinked citations to the accompanying free online tax research library. On top of that, it is America's only Form 1040 manual to be regularly and independently recognized as the Top Research Live Course CPE Manual in the United States for six straight years. Its 1,100+ practitioner-written pages are saturated with logically organized guidance to complement the IRS's methods for assembling returns. This manual is provided in both in print and digital formats to course attendees, who also enjoy the value of energetic and knowledgeable teaching from our expert instructors. Participants also receive practical guidance, dozens of checklists, worksheets, and client letters, plus "What's New" information. This seminar also includes a hyperlinked PDF of the manual, four-page laminated desktop reference "Fingertip Facts," and a free 2-hour self-study ethics course.

Upon completion of this course, attendees will be able to properly prepare, report amounts on, file, and deduct disaster losses from Form 1040. We will also teach you how to determine which credits clients may qualify for on their 1040 returns to reduce taxable income, including methods to save for their dependent children's college education and other education credits and deductions. In addition, this course covers appropriate handling of IRS client audits, compliance with Circular 230 ethics regulations, and advice for clients under military special taxation rules.

This course is eligible for CLE credit.

Please ask at the registration table for the form needed to request reporting.