

NORTHEAST CHAPTER

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

Jennings-TaxSpeaker

1040 Tax In Depth Seminar

Tuesday & Wednesday, November 28 & 29, 2023

The Woodlands Inn
 1073 Highway 315
 Wilkes Barre, PA 18702
 Hotel Phone: (570) 824-9831

Registration 7:00 AM
 CPE 8:00 AM - 4:00 PM

CPE: 16 Hours Federal Tax
 Also qualifies for 14 Hours CLE for Attorneys

REGISTRATION DEADLINE: Nov. 23, 2023

LATE REGISTRATION FEE OF \$25 ON SPACE AVAILABLE BASIS

SPEAKERS: Bob Jennings CPA, EA & Bill Leonard CPA, MAFF, CGMA

NAME: _____ ID # _____ PTIN # _____
See Mailing Label

Address: _____ City/State/Zip _____

Email Address: _____ Phone: () _____ Fax: () _____

MEMBER (\$290) **NON MEMBER (\$365)**

Attorneys Please include \$21 for CLE credits

- Check made payable to: NORTHEAST CHAPTER PSTAP/PSPA is enclosed. **
- Credit Card: ___ MC ___ Visa/Amex Acct # _____ Exp: _____
 Signature: _____ CVV#: _____

Attention—PSTAP Executive Office has moved!
 Mail form with payment to: PSTAP Executive Office, Attn: Northeast Chapter
 150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011
 FAX: 717-614-8663 Questions? 1-800-270-3352

- Registration fee includes seminar workbook, continental breakfast, lunch & refreshment breaks
- Cancellations received before **Nov. 23, 2023** will be refunded in full, 50% is refundable thereafter. No Shows are Ineligible for Refunds
- One registrant per form—you may reproduce this form
- CPE certificates will be available for download within 7—10 business days after seminar
- All topics subject to change
- Please do not combine fees for different chapters on the same check

Jennings-TaxSpeaker 1040 Tax In Depth Course Description:

Taxspeaker's 1,100 page course manual supports the Form 1040 with TaxSpeaker's® 1040 Tax in Depth course! Their 2023 course will include detailed coverage, with planning ideas, of the latest changes from the 2022 Secure Act, court cases, IRS changes and all late-season Congressional changes up to the day before the class with special focus coverage of pension changes, high risk areas and our annual review of common preparation issues and new court cases and IRS guidance.

Because all speakers are also practicing professionals you receive practical insight and planning issues throughout the two days. As our flagship course, we take particular pride in its consistent quality and provision of the most thorough and hands-on individual tax preparation guidance. The included manual is bursting with over 1,300 hyperlinked citations to the accompanying free online tax research library. On top of that, it is America's only Form 1040 manual to be regularly and independently recognized as the Top Research Live Course CPE Manual in the United States for six straight years. Its 1,100+ practitioner-written pages are saturated with logically organized guidance to complement the IRS's methods for assembling returns. This manual is provided in both in print and digital formats to course attendees, who also enjoy the value of energetic and knowledgeable teaching from our expert instructors. Participants also receive practical guidance, dozens of checklists, worksheets, and client letters, plus "What's New" information.

This seminar also includes a hyperlinked PDF of the manual, four-page laminated desktop reference "Fingertip Facts," and a free 2-hour self-study ethics course. Upon completion of this course, attendees will be able to properly prepare, report amounts on, file, and deduct disaster losses from Form 1040. We will also teach you how to determine which credits clients may qualify for on their 1040 returns to reduce taxable income, including methods to save for their dependent children's college education and other education credits and deductions. In addition, this course covers appropriate handling of IRS client audits, compliance with Circular 230 ethics regulations, and advice for clients under military special taxation rules.

This course is eligible for CLE credit.