

**PHILADELPHIA TRI-COUNTY, BUXMONT & SOUTHEAST CHAPTERS  
JOINT SEMINAR**

**Year End Federal Tax Update & Planning**  
**Tuesday, December 12, 2023**

**Attention—New Location!**

**Double Tree Suites by Hilton**  
**640 Fountain Rd.**  
**Plymouth Meeting, PA 19462**  
**Hotel Phone: 610-834-8300**

**Registration & Breakfast 8:00 AM**  
**CPE: 8:30 AM—12:30 PM**  
**Lunch: 12:30 PM**

*Continental breakfast and lunch buffet  
will be served*

**CPE Credits - 4 hours Federal Tax**  
See detailed course description on the back of this form

**SPEAKER: Mary Lew Kehm, CPA**

Name: \_\_\_\_\_ ID # \_\_\_\_\_ PTIN # \_\_\_\_\_  
(See Mailing Label)  
Street Address: \_\_\_\_\_ City/State/Zip \_\_\_\_\_  
Email Address: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_ Fax: ( ) \_\_\_\_\_

**Early Bird PSTAP Member's Only Special (If Postmarked on or before Oct. 20, 2023):**

☐ Member Fee: \$89

**Regular Rate (If Postmarked on or after Oct. 21, 2023):**

☐ Member Fee: \$109 ☐ Non-Member Fee: \$149

***Limited space available so please register early!***

Amount Enclosed: \_\_\_\_\_

☐ Check made payable to: PSTAP is enclosed.\*\*

☐ Credit Card: \_\_\_MC \_\_\_Visa/Amex Acct # \_\_\_\_\_ Exp: \_\_\_\_\_  
Signature: \_\_\_\_\_ CVV#: \_\_\_\_\_

**Attention—PSTAP Executive Office has moved!**  
**Mail form with payment to: PSTAP Executive Office,**  
**150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011**  
**FAX: 717-614-8663 Questions? 1-800-270-3352**

## **Year End Federal Tax Update Course Description:**

This session will review tax and financial changes preparers need to be aware of for the 2023 tax season. We will take a practical look at law changes, IRS announcements, form changes, and other items that will affect tax return preparation.

### **Tentative topics include:**

- SECURE Act 2.0 changes going into effect/IRA pronouncements
- Review of 2023 energy credits
- New beneficial ownership reporting requirements
- Prepare for the 2025 TCJA sunset
- PA Changes