

Remember to use your code so your association receives a donation for each product purchased and you receive your discount.

Pennsylvania Society of Tax & Accounting Professionals

## ORDER QUICKFINDER. SAVE BIG.

Save up to 25% off\* — order online at tax.tr.com/PSTAP

Order Quantity	Order by 9/30/2023 Save up to 25% off*					
1	-5%					
2	-10%					
3 – 5	-15%					
6 – 10	-20%					
11 – 20	-22%					
21+	-25%					

## **Federal Tax Essentials Library**

The 2023 tax season has been one of many changes. From Inflation Reduction Act legislation that impacts 2022 and later tax year filings (increased residential energy credits, new requirements for clean vehicle credits, and much more) and SECURE 2.0 Act legislation to plan for with your clients in 2023 and beyond (expanded automatic enrollment in retirement plans, increased age to begin mandatory distributions, higher catch-up contributions limits starting at age 60, and more Roth contribution opportunities are just a few of the many new provisions), to ongoing IRS releases to implement the new legislation, Quickfinder has been there for you to rely on. Looking toward NEXT tax season, tax professionals will be facing effective dates in 2023 and beyond from the 2022 legislation, potential new legislation, and the inevitable host of judicial, regulatory, and IRS releases. To help you comply, the Tax Preparation Library includes a full suite of Quickfinder Handbooks that will facilitate efficient preparation of complete and accurate 2023 tax returns. In addition, to help you stay abreast of developments and plan throughout the year to keep your clients' tax bills as low as the laws allow, the Library includes the monthly Quickfinder Tax Tips Newsletter. Learn more at tax.tr.com/qfbundles.

## QUICKFINDER HANDBOOKS AND QUICK REFERENCE GUIDES

	BEST VALUE				BEST VALUE				BEST VALUE			
	Standard Binding	ProView eBook	3-Ring Binder	Standard Binding	ProView eBook	3-Ring Binder		Standard Binding	ProView eBook	3-Ring Binder		
TAX PREPARATION TOOLS	LIST PRICE			ORD	ER QUANTITY		ORDER TOTAL	ТОТА	L PRODUCT OR	≀DER\$	ORDER TOTAL	
	А	В	С	D	E	F		COLUMN A X COLUMN D	COLUMN B X COLUMN E	COLUMN C X COLUMN F		
EXAMPLE PRODUCT	\$74	\$74	\$77	2	5	6	13	\$138	\$325	\$432	\$895	
1040 Quickfinder Handbook	\$74	\$74	\$77					\$	\$	\$	\$	
Small Business Quickfinder Handbook	\$74	\$74	\$77					\$	\$	\$	\$	
Premium Quickfinder Handbook	\$101	\$101	\$105					\$	\$	\$	\$	
All States Quickfinder Handbook	\$112	\$112	N/A			N/A		\$	\$	N/A	\$	
Individuals — Special Tax Situations Quickfinder Handbook	\$74	\$74	N/A			N/A		\$	\$	N/A	\$	
Depreciation Quickfinder Handbook	\$74	\$74	N/A			N/A		\$	\$	N/A	\$	
Quickfinder Annual Tax Update	\$74	\$74	N/A			N/A		\$	\$	N/A	\$	
Laminated Tax Tables for Individual Returns	\$20	\$20	N/A			N/A		\$	\$	N/A	\$	
Laminated Tax Tables for Business Returns	\$20	\$20	N/A			N/A		\$	\$	N/A	\$	
TAX PLANNING TOOLS												
Health Care Reform Quickfinder Handbook	\$74	\$74	N/A			N/A		\$	\$	N/A	\$	
Tax Planning for Individuals Quickfinder Handbook	\$74	\$74	N/A			N/A		\$	\$	N/A	\$	
Social Security and Medicare Quickfinder Handbook	\$74	\$74	N/A			N/A		\$	\$	N/A	\$	
IRA and Retirement Plan Quickfinder Handbook	\$74	\$74	N/A			N/A		\$	\$	N/A	\$	
Quickfinder Tax Tips Newsletter**	\$94	\$94	N/A			N/A		\$	\$	N/A	\$	** AUTO-RE
			ll	(	<u>l</u> QUICKFIND	ER ORDE	R TOTALS	\$	\$	\$	\$	(INITIAL AB

<sup>\*</sup>Savings of up to 25% applies to new orders placed by September 30, 2023 at 11:59 PM CST. Savings promotion excludes Checkpoint, RIA, PPC, and Checkpoint Learning CPE and may not be combined with any other offers.



CALCULA	ATE YOUR QUICKFINDER ORDER DISCOUNTS AND SHIPPING CHARGES	
STEP#	5	
1	Enter your total number o	
2	Enter your total QF ord	ler dollar amount \$ =
3	<b>Calculate</b> your discount dollar amo	ount based on the chart above
4	Calculate Shipping for Quickfinder — \$7	7.75/Handbook and \$4.80/Tax table \$=
5	Calculate Quickfinder Order Total — A	Add amounts from steps 2, 3 and 4 \$=
CALCULA	ATE YOUR COMBINED ORDER TOTALS AND SALES TAX	
6	Sales tax (apply	yourrate) \$ =
7	Grand to	ptal \$=
CUS	TOMER INFORMATION	PAYMENT INFORMATION
Custome	r Number	Note: Make Checks and Money Orders Payable to Quickfinder.  Check Credit Card Money Order  Note: The charge on your credit card statement will appear as TTA-Research & CPE.
	y Name x, please include physical address for UPS.)	Credit Card Account #
Name		Expiration Date:
		Month Year Cardholder's Name (printed as it appears on card)
City, State	e, ZIP	
Email		Cardholder's Signature
	for order confirmation and eBook fulfillment.)	
Day Phon	ne ()	3 EASY WAYS TO ORDER  ► Visit tax.tr.com/PSTAP

Payable to: Quickfinder

Signature \_

36786 Treasury Center Chicago, IL 60694-6700 Call **800-431-9025** 

Mail in the completed order form

\*Savings of up to 25% applies to new orders placed by September 30, 2023 at 11:59 PM CST. Savings promotion excludes Checkpoint, RIA, PPC, and Checkpoint Learning CPE and may not be combined with any other offers.

## **PRODUCT UPDATE POLICY**

\*\*Automatic Renewals: Select products identified with \*\* herein are eligible to automatically renew. By initialing the Auto-Renewal box for any eligible product ordered herein, you acknowledge and agree that you are purchasing an automatic renewal subscription to the selected product(s) and that you understand that the subscription to the selected product(s) will automatically renew at the conclusion of your initial term for subsequent terms of one (1) year each, unless and until either party gives the other party written notice of termination before the end of the then-current term. Once a renewal term has commenced, it is non-cancellable. Subscription renewals will be invoiced based on the price in effect at the time of renewal, and the license fees are subject to increase over the previous year's term (plus shipping and handling, if applicable). If a renewal term has begun, requests to cancel will be effective at the end of the current subscription term. Your automatic renewal will include shipments of periodic updates, revised editions, and/or supplements. Notifications of your upcoming renewal term will be sent approximately ninety (90) days in advance of the renewal date.

+ New orders may be canceled within 30 days after purchase. Orders automatically renew prior to the subscription expiration and are non-cancellable after the start date of the renewal term. To cancel, provide written notice of termination before the start date of the renewal term.

Requests for subscription cancellations or product returns may be made by calling 800-431-9025.

Visit tax.tr.com/ PSTAP

